

Adding Priced subClins

RMS3 GM

- ▶ NOTE: RMS no longer creates an unpriced parent CLIN. Only Priced subCLINS will be added.




From the Contract Menu, select “Finances”

RMS - Resident Management System

2018-2020 Nome Harbor Maint Dredging
[4001466] W911KB18C0003

Government Mode Home Contract Selection Back Refresh Help

Contract Menu ★ Mark As Favorite



Government Action Items			Contractor Action Items			My Action Items		
0	0	0	0	0	0	0	0	0
High	Medium	Low	High	Medium	Low	High	Medium	Low

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Description <i>Enter award description and funding sources. Contract location should be entered.</i>	Contract Status <i>Enter status/delay codes. Update Issues and Photo.</i>	Contract Personnel <i>Assign PDF and view User Roles.</i>		Contract Documents <i>Legacy Documents prior to PCF Interface. Use Contract File for current documents.</i>			
Contract File <i>Identify and send documents to PCF.</i>	Contract Setup <i>Determine how contract is to be managed by QA and QC staff. Setup submittal register.</i>	P2 Projects <i>Link RMS Contract to P2 Project.</i>		Correspondence <i>Create, edit, and view Letters and Memos.</i>			
Request for Information <i>Respond to RFI's from Contractor.</i>	Contract User Entries <i>Insert data for District generated macros for reporting.</i>	Prime Contractor <i>Identify Contractor for payment purposes and view Contractor Staffing.</i>		Subcontractors <i>Identify Subcontractors, POC's, and Trades.</i>			
Contractor Insurance <i>Track General, Auto, and Workman's Comp Insurances.</i>	Contractor Payrolls <i>Enter or Review Contractor Payrolls for Department of Labor reporting purposes.</i>	Labor Interviews <i>Conduct Labor Standard Interviews for Davis-Bacon Compliance.</i>		Action Item Control <i>Control selection, severity and responsible parties for contract action items.</i>			

Client:WPF.RMS->ContractMenuView



Under the Finances tab select “Award CLINS”

The screenshot displays the RMS - Resident Management System interface for the project "2018-2020 Nome Harbor Maint Dredging" (ID: [J4001466] W911KB18C0003). The "Contract Menu" is visible, featuring a navigation bar with "Government Mode Home", "Contract Selection", "Back", "Refresh", and "Help" buttons. Below the navigation bar is a large image of a construction worker. Three green action item boxes are shown: "Government Action Items", "Contractor Action Items", and "My Action Items", each with counts for High, Medium, and Low priority items, all currently at zero. A tabbed interface below includes "Administration", "Finances", "QA/QC", "Submittals", "Schedules", "Closeout", "Import/Export", and "Contract Reports". The "Finances" tab is active, showing a grid of options: "Contract Finances", "Award CLINS", "Current CLINS", "Pay Activities", "Progress Payment", "Contract Changes", "Contract Modifications", and "Contractor Claims/Disputes". A red arrow points from the text "Under the Finances tab select 'Award CLINS'" to the "Award CLINS" button in the grid.

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Finances Download CEPMS data and/or setup Contract funding.	Award CLINS Enter CLINs as they were awarded with the contract or purchase order.			Current CLINS CLINs as they may have been modified by the contract terms.		Pay Activities Pay Activity Listing and tabulations by CLIN, Contractor, and Feature of Work.	
Progress Payment Add, modify, or view Payments to the Contractor.	Contract Changes Add, modify, or view Changes that may become part of a Modification.			Contract Modifications Create, view, or modify formal Modifications that may become part of the contract.		Contractor Claims/Disputes Create or review Claims and Disputes submitted by the Contractor.	



Select "Add"

RMS - Resident Management System

2018-2020 Nome Harbor Maint Dredging

[J4001466] W911KB18C0003

Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Add Edit Delete Award CLIN Search Export

Drag a column header and drop it here to group by that column

CLIN	CLIN Description	Award Amount	Award Obligations
> 0001	Mobilization and Demobilization 2018	\$500,000.00	\$500,000.00

Award Contract / Award Obligations			
Funding Account No.	Work Item	Award Contract	Award Obligations
> J4134395	G0G3K7	\$1,507,000.00	\$500,000.00

Award Contract / Award CLINs	
Award Contract	\$1,507,000.00
Award CLINs	\$500,000.00
Variance	\$1,007,000.00

Client:WPF.RMS.Views.Finances.AwardCLINSelection->AwardCLINSelectionView



Click the radio button next to “Add new Priced subCLIN”. Click “Next”.

RMS - Resident Management System

2018-2020 Nome Harbor Maint Dredging
[J4001466] W911KB18C003

Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Add New Award Contract Line Item (CLIN)

A Priced Parent CLIN can be associated with information sub-CLINs. Each associated information sub-CLIN can be linked to a different obligation line item. If you need to fund a CLIN with multiple funding sources, then you must use a Priced Parent CLIN. Priced parent CLINs are always 4 numeric digits (i.e. 0001, 0002).

Priced subCLINs can only be funded with a single funding source. Priced subCLINs should be used when a single funding source is sufficient and the subCLIN has some meaningful connection to the parent CLIN. Priced sub-CLINs are always numbered with 4 numeric digits followed by 2 letters (i.e. 0001AA, 0002AB).

Note that these rules are imposed by the DFARs - they are not RMS rules. Ideally, the contract should be properly decomposed into CLINs by contracting and loaded into RMS based upon the official contract CLINs.

Add new Priced Parent CLIN
 Add new Priced subCLIN

< Back Next > Cancel

Client:WPF\RMS\Views\Finances\CLINAdd->CLINAddView



RMS will default to the next CLIN number and add the “AA” for the first priced subCLIN. Enter in “Unit of Measure”. Click “Finish”.

The screenshot displays the 'Add New Award Contract Line Item (CLIN)' form within the RMS - Resident Management System. The form is titled '2018-2020 Nome Harbor Maint Dredging' and includes a navigation bar with 'Government Mode Home', 'Contract Selection', and 'Contract Menu' options, along with 'Back', 'Refresh', and 'Help' buttons. The main content area contains the following text: 'Enter a unique and valid CLIN number for the new Priced subCLIN below. Priced subCLINs must be 4 numeric digits followed by 2 letters (i.e. 0001AA, 0002AB)'. Below this, there are two input fields: 'New Priced subCLIN' with the value '0002AA' and 'Unit of Measure' with the value '<Not Set>'. At the bottom of the form, there are 'Back' and 'Finish' buttons. The system status bar at the bottom left shows 'Client:WPF.RMS.Views.Finances.CLINAdd->CLINAddView' and a 'Notifications' icon on the right.



Enter in the Description of the Priced subCLIN (include the description of the unpriced Parent CLIN), the Award Unit Price and the Award Quantity. Click “CLIN pricing complete-ready to fund”.

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2018-2020 Nome Harbor Maint Dredging
[J4001466] W911KB18C0003

Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Award CLIN

Priced SubCLIN 0002AA

Description

Unit of Measure **CY - Cubic Yard**

Award Unit Price

Award Quantity

Award Amount

Award Contract Amount

Sum of All Award CLINs

Variance

CLIN pricing complete - ready to fund

Complete CLIN pricing prior to selecting obligation line items for payment

Client:WPF.RMS.Views.Finances.AwardCLINEdit->AwardCLINEditView



The funding tab will appear. Click “Funding”

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Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Award CLIN

Priced SubCLIN 0002AA

Description: First 12,000 CY
Unit of Measure: CY - Cubic Yard
Award Unit Price: \$28.00
Award Quantity: 12000
Award Amount: \$336,000.00

Award Contract Amount: \$1,507,000.00
Sum of All Award CLINs: \$836,000.00
Variance: \$671,000.00

CLIN pricing complete - ready to fund

This CLIN is a Priced SubCLIN. It can be only be funded with one obligation line item. The current funding selection for this CLIN is displayed below. To select the obligation line item for funding this CLIN, click the funding button to the right.

Funding

Obligations for this CLIN

Funding Account No.	Work Item	Award Contract	Award Obligations
J4134395	G0G3K7	\$1,507,000.00	\$500,000.00

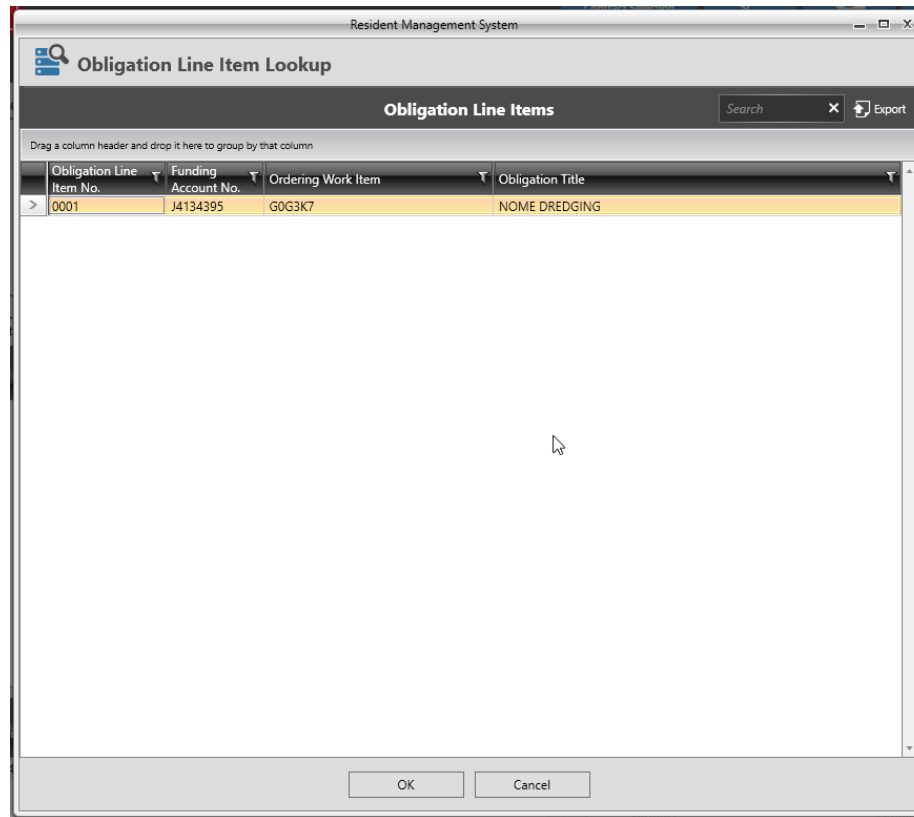
CLIN 0002AA Details

CLIN 0002AA Amount	\$336,000.00
CLIN 0002AA Obligations	\$0.00
Variance	\$336,000.00

Client:WPF\RMS\Views\Finances\AwardCLINEdit - AwardCLINEditView



The “Obligation Line Item Lookup” menu will appear.
Select the obligation line item that will fund the priced subCLIN. Select “OK”.
Note: A Priced subCLIN can only have one obligation line item assigned to it.



RMS will auto-populate the obligation and go back to the Award CLIN screen. If this information is correct, select the “Back” arrow.

RMS - Resident Management System

2018-2020 Nome Harbor Maint Dredging
[J4001466] W911KB18C0003

Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Award CLIN

Priced SubCLIN 0002AA

Description: First 12,000 CY

Unit of Measure: CY - Cubic Yard

Award Unit Price: \$28.00
Award Quantity: 12000
Award Amount: \$336,000.00

Award Contract Amount: \$1,507,000.00
Sum of All Award CLINs: \$836,000.00
Variance: \$671,000.00

CLIN pricing complete - ready to fund

This CLIN is a Priced SubCLIN. It can be only be funded with one obligation line item. The current funding selection for this CLIN is displayed below. To select the obligation line item for funding this CLIN, click the funding button to the right.

Funding

Obligations for this CLIN

SubCLIN	Funding Account	Work Item	PR&C / Line No.	Obligation Description	Obligation Line Item	Obligation Amount
> 0002AA	J4134395	G0G3K7	WC1JUW73411170 / 1	NOME DREDGING	0001	\$336,000.00

Award Contract / Award Obligations

Funding Account No.	Work Item	Award Contract	Award Obligations
> J4134395	G0G3K7	\$1,507,000.00	\$836,000.00

CLIN 0002AA Details

CLIN 0002AA Amount	\$336,000.00
CLIN 0002AA Obligations	\$336,000.00
Variance	\$0.00

Client:WPF.RMS.Views.Finances.AwardCLINEdit->AwardCLINEditView



The priced subCLIN will be added to the “Award CLINS”.

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Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Add Edit Delete **Award CLINs** Search X Export

Drag a column header and drop it here to group by that column

CLIN	CLIN Description	Award Amount	Award Obligations
> 0001	Mobilization and Demobilization 2018	\$500,000.00	\$500,000.00
0002AA	First 12,000 CY	\$336,000.00	\$336,000.00

Award Contract / Award Obligations			
Funding Account No.	Work Item	Award Contract	Award Obligations
> J4134395	G0G3K7	\$1,507,000.00	\$836,000.00

Award Contract / Award CLINs	
Award Contract	\$1,507,000.00
Award CLINs	\$836,000.00
Variance	\$671,000.00

Client:WPF.RMS.Views.Finances.AwardCLINSelection->AwardCLINSelectionView



To add another priced subCLIN, select “Add”

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Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Add Edit Delete **Award CLINs** Search X Export

Drag a column header and drop it here to group by that column

CLIN	CLIN Description	Award Amount	Award Obligations
> 0001	Mobilization and Demobilization 2018	\$500,000.00	\$500,000.00
0002AA	First 12,000 CY	\$336,000.00	\$336,000.00

Award Contract / Award Obligations

Funding Account No.	Work Item	Award Contract	Award Obligations
> J4134395	G0G3K7	\$1,507,000.00	\$836,000.00

Award Contract / Award CLINs

Award Contract	\$1,507,000.00
Award CLINs	\$836,000.00
Variance	\$671,000.00

Client:WPF-RMS-Views-Finances-AwardCLINSelection->AwardCLINSelectionView



Select “Add new Priced subCLIN” and click “Next”.

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Government Mode Home
Contract Selection
Contract Menu

Back Refresh Help

Add New Award Contract Line Item (CLIN)

A Priced Parent CLIN can be associated with information sub-CLINs. Each associated information sub-CLIN can be linked to a different obligation line item. If you need to fund a CLIN with multiple funding sources, then you must use a Priced Parent CLIN. Priced parent CLINs are always 4 numeric digits (i.e. 0001, 0002).

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Note that these rules are imposed by the DFARs - they are not RMS rules. Ideally, the contract should be properly decomposed into CLINs by contracting and loaded into RMS based upon the official contract CLINs.

Add new Priced Parent CLIN
 Add new Priced subCLIN

< Back Next > Cancel

Client:WPF\RMS\Views\Finances\CLINAdd->CLINAddView



RMS will default to the next numerical number in line with “AA”.

The screenshot displays the RMS - Resident Management System interface. The main window title is "2018-2020 Nome Harbor Maint Dredging" with a sub-header "[4001466] W911KB18C0003". The page title is "Add New Award Contract Line Item (CLIN)".

Instructions: Enter a unique and valid CLIN number for the new Priced subCLIN below. Priced subCLINs must be 4 numeric digits followed by 2 letters (i.e. 0001AA, 0002AB).

Form fields:

- New Priced subCLIN:
- Unit of Measure:

Navigation buttons: < Back, Finish

System status: Client:WPF.RMS.Views.Finances.CLINAdd->CLINAddView



If adding an additional subCLIN with the same leading CLIN number, change the “New Priced subCLIN” title by click in the white box and change the second “A” to the correct

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[J4001466] W911KB18C0003

Government Made Home
Contract Selection
Contract Items

Back Refresh Help

Add New Award Contract Line Item (CLIN)

Enter a unique and valid CLIN number for the new Priced subCLIN below.
Priced subCLINs must be 4 numeric digits followed by 2 letters (i.e. 0001AA, 0002AB).

New Priced subCLIN: 0003AA

Unit of Measure: <Not Set>

< Back Finish

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[J4001466] W911KB18C0003

Government Made Home
Contract Selection
Contract Items

Back Refresh Help

Add New Award Contract Line Item (CLIN)

Enter a unique and valid CLIN number for the new Priced subCLIN below.
Priced subCLINs must be 4 numeric digits followed by 2 letters (i.e. 0001AA, 0002AB).

New Priced subCLIN: 0002AB

Unit of Measure: <Not Set>

< Back Finish



Enter in Unit of Measure and click “Finish”.
The remaining steps are the same as slides 7-11.

The screenshot displays the RMS - Resident Management System interface. The main window title is "2018-2020 Nome Harbor Maint Dredging" with a sub-header "[J4001466] W911KB18C0003". The page is titled "Add New Award Contract Line Item (CLIN)".

Instructions: "Enter a unique and valid CLIN number for the new Priced subCLIN below. Priced subCLINs must be 4 numeric digits followed by 2 letters (i.e. 0001AA, 0002AB)."

Form fields:

- New Priced subCLIN:
- Unit of Measure:

Navigation buttons: Back, Refresh, Help (top right); < Back, Finish (bottom right).

Client: WPF.RMS.Views.Finances.CLINAdd->CLINAddView

