



RMS Quick Reference Guide

This Quick Reference Guide is current as of April 2024, patch 471. For further details on the topics within this guide, please refer to the RMS user manuals which can be found on the RMS website.

What is RMS?

RMS stands for Resident Management System. It is a customized software application designed for and by the United States Army Corps of Engineers (USACE) for the sole purpose of assisting with construction management and quality assurance.

RMS simplifies construction management for both USACE and the construction contractor by focusing on the following:

- ◆ Construction Planning Support
- ◆ Contract Administration
- ◆ Quality Assurance
- ◆ Progress Payments
- ◆ Contract Correspondence
- ◆ Contract Submittals
- ◆ Required Safety
- ◆ Contract Modifications

Why Use RMS?

RMS provides a standard method of achieving important benchmarks in construction contract management. A few of the advantages are: 1) facilitation of communications across various organizations, 2) standards for policies and procedures, 3) ease of information availability, and 4) reduction of paper work.

Who Uses RMS?

RMS is designed for both the Government Contracting Officer's Representative (COR) and the Construction Manager on the Contractor side. For a Government user, RMS provides everything the COR needs to properly review contract status and contract administration. This includes the collection of documentation needed for quality assurance/control.

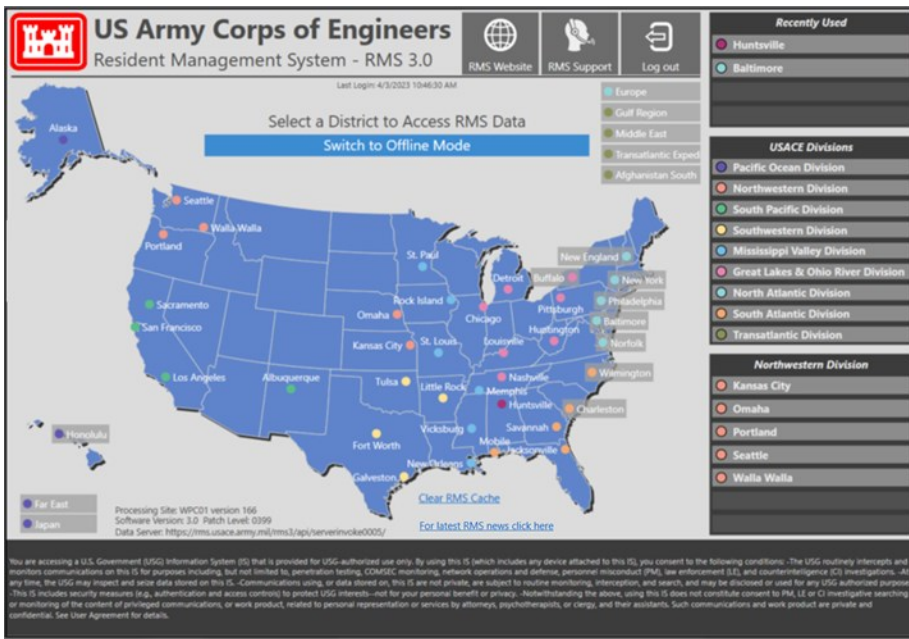
For the Contractor, RMS provides ease of contract administration, planning, scheduling, reporting, and corresponding with the Government.

Reference Guide Contents

Getting Started	2
RMS Launcher Problems	3
RMS Login Screen	4
USACE Map and District	
Selection	4
Navigation Buttons	5
Contract Setup	6
Milestone Schedule	8
Correspondence	11
Request For Information	14
Submittals	17
Subcontractors	32
NAS	34
Pay Activities	37
Contractor Payrolls	42
Progress Payments	46
Contract Changes	56
Modifications	60
Exposure Hours	67
Weather Delays	69
QC Requirements	71
Contract Status	74
QA/QC Daily Reports	79
Contract Reports	83

Getting Started Links

- RMS Website: [Resident Management System \(army.mil\)](https://www.army.mil/rms)
- RMS YouTube Channel: [RMS Support Center - YouTube](#)



RMS Customer Service

The RMS Support team consists of the Government Technology Modernization Office (TMO) and the software support service contractor. Between Government users and Contractor users, RMS serves over 40,000 users worldwide.

The RMS Help Desk can be contacted at 442-333-1011

Getting Started with RMS Government Mode

To gain access to RMS, the RMS Launcher must be installed on the laptop/computer. For Government users, there are two ways to get the RMS Launcher:

1. Request the software through USACE software request portal, also known as Service Catalog: servicenow.eis or go directly to the App Portal: (<https://app-portal.usace.army.mil/esd/Home>) and search “Resident Management System”, then proceed through CEIT installation process.
2. Click on the [Download RMS For Government](https://rms.usace.army.mil/) button on the RMS Website: <https://rms.usace.army.mil/>. Once the RMS Launcher is installed, follow the steps below:
 1. Contact the RMS District Administrator to request access to the desired district (s).
 2. Provide the desired user email and DoD ID number from the user’s CAC to the RMS District Administrator to obtain an RMS Staff Record for the district(s).
 3. Once the CAC record has been created by the RMS District Administrator, the account is ready to be used.

Once the RMS 3.0 icon is clicked, the RMS Launcher is the first program that runs. The RMS Launcher checks the servers for the latest updates and automatically updates the software to the latest patch.

Due to updating privileges, permissions must be set up on the folder labeled “RMS3” on the user’s local machine. It is recommended that the program be installed from the App Portal since this method sets all permissions automatically.

Helpful links:

- ◆ How to Install RMS through the App Portal: <https://www.youtube.com/watch?v=X79--2JiUTI>
- ◆ How to Reinstall RMS (GOV/KTR): https://www.youtube.com/watch?v=3gTgMn1eC_o

RMS Website: <https://rms.usace.army.mil/>



RMS Launcher Problems

- ◆ After the launcher runs, no new window pops up, but RMS shows open on the taskbar.
 - ◇ This problem is caused by Windows handling of multiple monitors, adding, changing or removing monitors – Maximize the window
 - ◇ 3 possible fixes: [How to View Non-Displayed Reports - YouTube](#)
- ◆ “Disconnected: Your computer could not connect to the following resources.”
 - ◇ This can be caused by a shortcut pointing to the wrong location – Update shortcut to point to the correct location.
 - ◇ See [How to Troubleshoot Launcher Updates](#) starting at 0:14 seconds
 - ◇ This can also be caused by not opening the program on a weekly basis.

Note: Launcher is not available without Corpsnet access.

RMS Website: <https://rms.usace.army.mil/>

Becoming Familiar with the RMS Login Screen

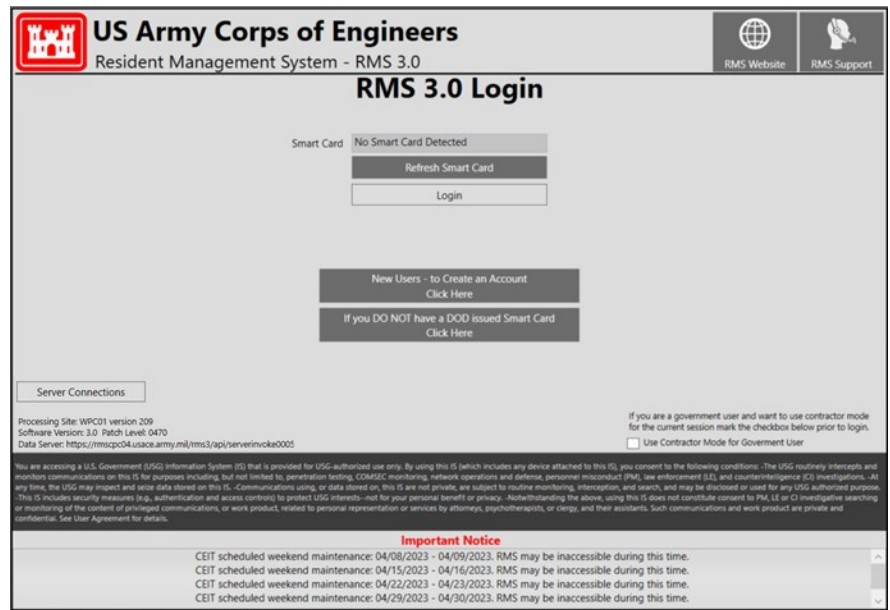
If a CAC is inserted and username is not displayed on the login screen, click on the [Refresh Smart Card](#) button.

Click on the [RMS Website](#) icon to be taken to the RMS website.

Click on the [RMS Support](#) icon to be taken to the RMS Help Desk to submit a ticket.

The [Server Connections](#) section of the login screen provides the RMS version information and a link to test server connections.

Scheduled Maintenance dates can be found in the [Important Notice](#) section of login screen.



RMS Login Screen

USACE Map and District Selection

Access to Districts will be based on what has been assigned to the user's single login.

On the USACE Map, the USACE District offices are color coded to match the respective USACE Division.

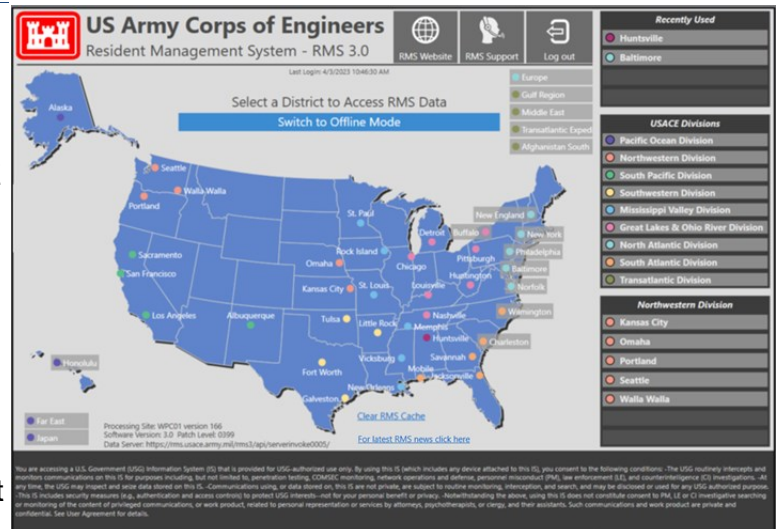
Click on a USACE Division to see which Districts are tied to the Division.

To find a contract in RMS GM, click on the District with which the contract is associated.

If access to a specific District is needed, contact the District's District Administrator.

If access has been granted to a District, but it is still inaccessible, please contact the Help Desk.

[RMS Support Center - Jira Service Management \(atlassian.net\)](#)



RMS Website: <https://rms.usace.army.mil/>

RMS Navigation Buttons



The [Back](#) Button:

Saves data and returns user to the previous screen. There is no "SAVE" button in RMS, data is stored to the database upon entry. Clicking on [Back](#) will also save/commit data to the database.

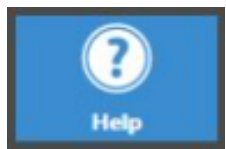
Note: Exiting RMS without clicking the [Back](#) button will result in loss of data.



The [Refresh](#) Button:

Refreshes data view. On occasion, screens may not immediately reflect entered data. When this occurs, click on the [Refresh](#) button to update data shown on the screen.

Note: If data entered has not been saved, the [Refresh](#) button will result in unsaved updates being lost. When using the [Refresh](#) button, if newly input data is not displayed, close and reopen RMS.



The [Help](#) Button:

Provides quick access to the RMS Online User Guide, RMS Website and RMS Support Ticket entry.

Government Mode Home

The [Government Mode Home](#) Button:

Returns the user back to the District Selection map/list.

Contract Selection

The [Contract Selection](#) Button:

Returns the user to the Contract Selection list.

Contract Menu

The [Contract Menu](#) Button:

Returns the user to the Contract Menu screen.



The [Log Out](#) Button:

Logs user out of RMS.

RMS Website: <https://rms.usace.army.mil/>

Contract Setup

To start, click on the **Add** button in the Contract Selection View to create a new contract.

Enter the **Title for New Contract** and administering **Office**.

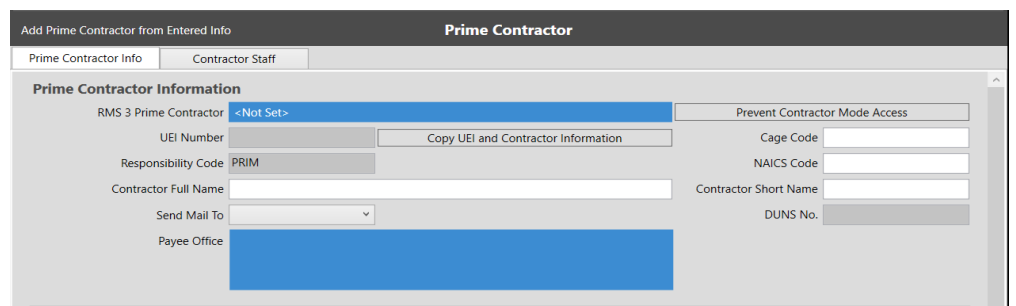
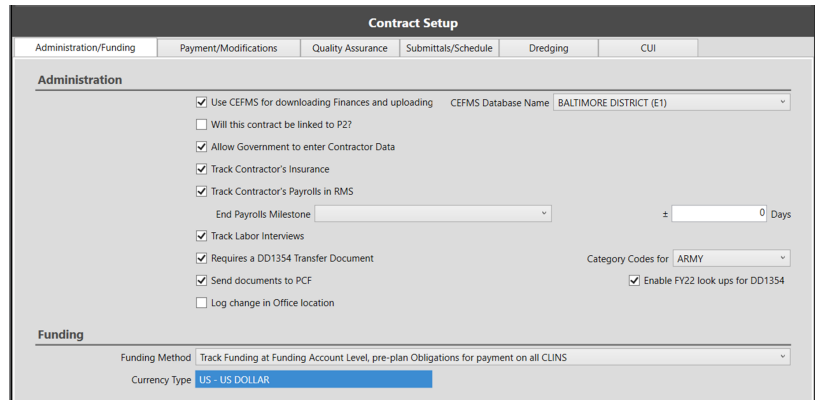
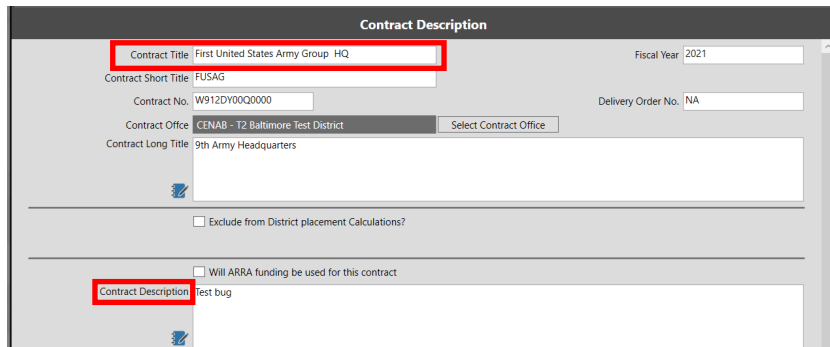
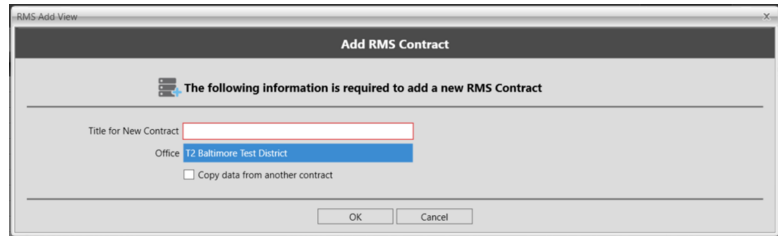
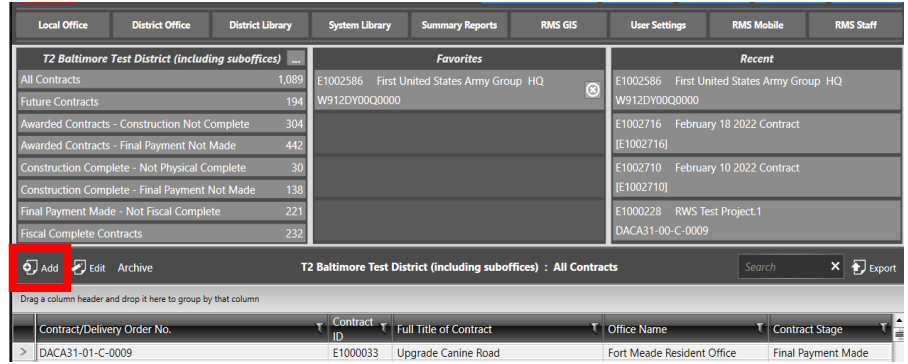
Note: If data from an existing contract can be re-used in this contract, check **Copy data from another contract** checkbox.

From the **Contract Menu**, click on the **Administration** tab and then select the **Contract Description** module.

Enter **Contract Description** and all required fields.

Go to the **Contract Setup** module and enter required data for each tab.

Go to the **Prime Contractor** module and enter the Prime Contractor Information and Contractor Staff.



RMS Website: <https://rms.usace.army.mil/>

Contract Setup

Go to the **Schedules** tab, then go to the **Milestone Schedule** module.

Enter the date for **Contract Award**, **Award Duration**, and the date for **NTP Acknowledged**.

Milestone Schedule

Active Contract

Award Duration: 570 days | Current Duration: 570 days

Buttons: All Events (53), Design (5), Construction (17), Post Construction (25), System (13), District (8), Contract (32)

Table: All Events

Group	Phase	Milestone Event	Original Date	Scheduled Date	Scheduled Time	Actual Date	Status
System	Construction	Contract Award		02/01/2022		09/23/2019	Completed
System	Construction	NTP Acknowledged				01/30/2020	Completed

Go to the **Finances** tab, then go to the **Contract Finances** module and click on the **CEFMS Download** button to bring in financial information.

Contract Finances

NOTE: The contract finances for a contract are recomputed on the server every time this view is displayed. The finances for this contract were recomputed at 03/24/22 02:19 PM

Buttons: All Finances, Appropriations, Funding Accounts, All PR&C's, Contract PR&C's, All Obligations, Contract Obligations

CEFMS Financial Tree - Last Download

Appropriation No. NON-CEFMS

Go to the **Award CLINs** module and add Contract Line Item Numbers (CLINs), subCLINs, CLIN/subCLIN description, and award amount.

Award CLINs

CLIN	CLIN Description	Award Amount	Award Obligations
0001	Headquarters First Floor	\$2,667,515.00	\$2,667,515.00
0002	Second Floor	\$1,725,426.36	\$1,725,426.36
0003	option	\$545,849.64	\$545,849.64

Funding Account No.	Work Item	Award Contract	Award Obligations
NC0001	NC0001	\$3,213,364.64	\$3,213,364.64
NC0002	NC0002	\$1,725,426.36	\$1,725,426.36

Award Contract	Award CLINs	Variance
\$4,938,791.00	\$4,938,791.00	\$0.00

Select the appropriate Funding Account.

Go to the **Pay Activities** module.

All Pay Activities entered in the contract can be reviewed here. Using the tabs at the top of the screen, Pay Activities can be reviewed per CLIN, per Contractor, and/or per Feature, as well.

Activities

Buttons: All Activities (3), Activities with no CLIN / Invalid CLIN (0)

Pay Activities

Activity ID	Description	CLIN	Amount
0001	Headquarters First Floor	0001	\$2,667,515.00
0002	Second Floor	0002	\$1,829,247.36
0003	option	0003	\$578,912.64

CLIN / Contract Balance		Current Contract	
CLIN 0001	\$2,667,515.00	Current Contract	\$4,938,791.00
Sum of Activities	\$2,667,515.00	Sum of All Activities	\$5,075,675.00
Variance	\$0.00	Variance	\$136,884.00

RMS Website: <https://rms.usace.army.mil/>

Milestone and Activity Schedule

All durations in RMS are in CALENDAR DAYS, not work days.

The *Original Date* (when available) is the anticipated date at the time of Contract Award, the *Scheduled Date* is the currently scheduled date, and the *Actual Date* is the actual date the event occurred.

Once entered, the *Original Date* is **never** changed.

An *Actual Date* **cannot** be in the future.

There is currently NO report within RMS that will print all milestones on a specific contract.

Navigate to the *Schedules* tab and select the *Milestone Schedule* module. The blue sort tiles at the top allow filtering of milestones by: *All Events*, *Design*, *Construction*, *Post Construction*, *System*, *District*, and *Contract*.

System and District milestones cannot be deleted.

Additional milestones for the contract may be added by clicking the *Add* button.

The screenshot shows the 'Milestone Schedule' interface. At the top, it displays 'Active Contract' with 'Award Duration' and 'Current Duration' both set to 570 days. Below this are filter buttons for 'All Events' (53), 'Design' (5), 'Construction' (17), 'Post Construction' (25), 'System' (13), 'District' (8), and 'Contract' (32). A table below lists milestones with columns for Group, Phase, Milestone Event, Original Date, Scheduled Date, Scheduled Time, Actual Date, and Status. The table contains several rows, including 'Contract Award' (Completed), 'NTP Acknowledged' (Completed), 'Contract Required Completion' (N/A), 'Release of Claims Received' (Reschedule Needed), 'New District Milestone' (Completed), and 'Red Zone Meeting' (Not Scheduled).

Milestone Information:

The *Phase* options include Design, Construction, or Post-Construction. This field is restricted for System milestones.

The *Description* is the name of the event.

Scheduled Date/Time: The event's scheduled date/time can be set manually, or it can be based on activities or other milestones in the *Base Schedule Event Date On* section. Check the *Record Time*

The screenshot shows the 'Milestone Edit View' interface. It includes fields for 'Group' (System), 'Phase' (Construction), and 'Description' (Contract Award). Below these are options for 'Base Scheduled Event Date On', including 'Manually Entered Date', 'Other Milestone Event', and 'Activity Finish Date'. There are also 'Activity Date Options' for 'Early Finish', 'Late Finish', and 'Mid Float Finish'. At the bottom, there are fields for 'Scheduled Date' (2/1/2022), 'Actual Date' (9/23/2019), 'Schedule Time', and a 'Record Time' checkbox.

Time box to record the time of the event in the *Schedule Time* field.

Actual Date: Enter when the event occurs.

RMS Website: <https://rms.usace.army.mil/>

Milestone and Activity Schedule

Enter the *Award Duration* in calendar days. If a completion date rather than a duration is shown on the contract, this may take some additional effort.

However, if a Scheduled or Actual Construction NTP Acknowledged Date is established, RMS can automatically calculate the Contract Required Completion Date by adding the duration to the NTP Acknowledged Actual Date. This will allow the user to iterate the duration to achieve the correct completion date.

The *Current Duration* is calculated by adding time extensions in completed modifications to the Award Duration. This date cannot be manipulated manually.

The screenshot shows the 'Milestone Schedule' interface. At the top, it displays 'Active Contract' with 'Award Duration' set to 570 and 'Current Duration' also at 570 days. Below this are buttons for event categories: All Events (53), Design (5), Construction (17), Post Construction (25), System (13), District (8), and Contract (32). A table below lists various milestones with columns for Group, Phase, Milestone Event, Original Date, Scheduled Date, Scheduled Time, Actual Date, and Status.

Group	Phase	Milestone Event	Original Date	Scheduled Date	Scheduled Time	Actual Date	Status
System	Construction	Contract Award		02/01/2022		09/23/2019	Completed
System	Construction	NTP Acknowledged				01/30/2020	Completed
System	Construction	Contract Required Completion	08/22/2021	08/22/2021		N/A	N/A
District	Design	Release of Claims Received		12/25/2021			Reschedule Needed
District	Design	New District Milestone		02/01/2022		02/16/2022	Completed
System	Construction	Red Zone Meeting					Not Scheduled

The table below provides a brief description of each of the mandatory milestones and the entry for each.

Milestone Event	Original Date	Scheduled Date	Actual Date
Contract Award		Optional.	The date the government (Ordering/Contracting Officer) signs the DD1155, SF50, or the SF1442
Design NTP Acknowledged	This milestone appears only on Design-Build Contracts.		
		Optional.	NTP Date.
Construction NTP Acknowledged		Optional. If entered, RMS calculates the <i>Required Completion Date to allow for placement projections</i> .	The date of the NTP letter issued by the Contracting Officer. A task order award (DD1155) may state the NTP date, and a separate letter is not issued.
Required Completion		RMS calculates by adding the <i>Original and Current Contract Duration (respectively) to the Construction NTP Acknowledged Date (Scheduled Date until the Actual Date is entered)</i>	
Construction Completion		Sometimes referred to as the "Substantial Completion Date"; the date the work is accepted by the Corps of Engineers. This should match the current Required Completion Date.	An actual date here without <i>BOD Actual</i> indicates the Corps has accepted the facility from the contractor and released the contractor from liability, but the user has not accepted the facility. The Corps of Engineers has full responsibility over anything that happens to the project.

Milestone and Activity Schedule

Milestone Event	Original Date	Scheduled Date	Actual Date
Design Approved	This milestone appears only on Design-Build Contracts.		
	RMS calculates by adding Original Design Duration to Design NTP Acknowledged	Self-explanatory	Actual date design was approved.
Beneficial Occupancy Date	The determination of <i>Original and Scheduled BOD</i> must be coordinated with the Project Manager. Once entered, does not change	When initiating a contract in RMS, the original and scheduled dates are the same.	The date the user physically takes possession of the project – the date the Transfer DD1354 was signed. If partial or phased BOD is taken, enter the date ONLY when the user accepts all of the work (the final partial). This can occur before, after, or simultaneously with the <i>Construction Completion</i> dates. Rarely should BOD <i>Actual</i> occur without an <i>Actual Construction Completion</i> date.
Construction Complete – Physical		Linked to <i>Construction Completion Date</i>	Entering an <i>Actual date</i> changes the contract from “Active” to “Construction Complete – Physical”. Do NOT enter without first entering the actual Construction Completion Date.
Construction Complete – Fiscal		Linked to <i>Construction Complete – Physical</i> as described in the SOP.	Input by the District when the Contract is Fiscally Completed. Entering the <i>Actual</i> date changes the contract to “Construction Complete – Fiscal.”
Transfer Document Date		Should match the current scheduled BOD	The date the user/receiving agency signs the transfer document (DD1354).
AE Evaluation Date	This milestone may be disabled for a contract when an AE evaluation is not required		
		Linked to <i>Construction Completion Date</i> (see SOP).	The date the AE Evaluation is completed and sent to the District AE branch.
Contractor Evaluation Date	This milestone may be disabled for a contract when an evaluation is not required.		
		Linked to <i>Construction Completion Date</i> (see SOP).	The date the Contractor Evaluation is signed by the ACO or CO.

RMS Website: <https://rms.usace.army.mil/>

RMS Correspondence

Correspondence provides the RMS Government and Contractor users a means for communicating between the parties. Using RMS to create, respond, store, and track the correspondence between the parties provides tracking and accountability. Correspondence may be formal or informal and signed, if required. Attachments may also be included with the correspondence.

If multiple responses for the same correspondence are sent from the Contractor, only the first response to a particular correspondence is accepted. Subsequent responses are ignored. There is no priority placed on one office over another office.

Correspondence Phases:

- ◆ **Draft** – Incomplete correspondence, not yet transmitted to recipient
- ◆ **Sent** – Completed correspondence, transmitted to recipient
- ◆ **Received** – Correspondence received from the sender
- ◆ **In-House Memos** – Memoranda sent to other offices in Corps of Engineers

How Does Correspondence Work?

The **Correspondence** module is accessible from the **Administration** tab.

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Description <i>Enter award description and funding sources. Contract location should be entered.</i>	Contract Status <i>Enter status/delay codes. Update Issues and Photo.</i>	Contract Personnel <i>Assign PDT and view User Roles.</i>	Contract Documents <i>Legacy Documents prior to PCF interface. Use Contract File for current documents.</i>	Contract File <i>Identify and send documents to PCF.</i>	Contract Setup <i>Determine how contract is to be managed by QA and QC staff. Setup submittal register.</i>	P2 Projects <i>Link RMS Contract to P2 Project.</i>	Correspondence <i>Create, edit, and view, Letters and Memos.</i>
Request for Information <i>Respond to RFI's from Contractor.</i>	Contract User Entries/Special Data <i>Insert data for District generated macros for reporting.</i>	Prime Contractor <i>Identify Contractor for payment purposes and view Contractor Staffing.</i>	Subcontractors <i>Identify Subcontractors, POC's, and Trades.</i>	Contractors Onsite <i>Enter dates that Subcontractors will be on-site.</i>	Contractor Insurance <i>Track General, Auto, and Workman's Comp Insurances.</i>	Contractor Payrolls <i>Enter or Review Contractor Payrolls for Department of Labor reporting purposes.</i>	Labor Interviews <i>Conduct Labor Standard Interviews for Davis-Bacon Compliance.</i>
Action Item Control <i>Control selection, severity and responsible parties for contract action items.</i>	Contract Notification Control <i>Control which notifications you will receive for this contract.</i>	Contractor Mode Record Locks <i>Lock selected records to prevent changes in Contractor Mode.</i>	Mobile Files <i>Organize files uploaded from linked mobile devices.</i>				

In the Correspondence view, all correspondence items for the selected contract will be displayed. The top portion of the screen will provide a dashboard view of correspondences for the selected contract.

First United States Army Group HQ

[E1002586] W912DY00Q0000

Government Mode Home

Contract Selection

Contract Menu

Back

Refresh

Log Out

Help

Correspondence

Draft

All	1
Not Completed	1
Completed	0
Approved	0

Sent

All	1
Answer Required	0
Unresolved Issues	0

Received

All	0
Answer Required	0
Unresolved Issues	0

In-House Memos

All	0
Answer Required	0

🔍 Add
✎ Edit
🗑 Delete

Correspondence Draft-All

✕
📄 Export

RMS Website: <https://rms.usace.army.mil/>

RMS Correspondence

Category	Count
All	1
Not Completed	1
Completed	0
Approved	0

Category	Count
All	1
Answer Required	0
Unresolved Issues	0

Category	Count
All	0
Answer Required	0
Unresolved Issues	0

Category	Count
All	0
Answer Required	0

To add, edit or delete existing correspondence, click on the corresponding icons as indicated above.

The [Search](#) field and [Export](#) button are located on the right side of the window. The [Export](#) button will generate either an Excel or PDF exported document.

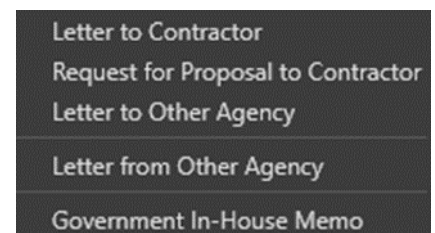
To Add Correspondence:

Click the [Add](#) icon and select the correspondence category from the drop-down menu.

When correspondence information is loaded, the RMS system applies an automatic tracking number.

Each correspondence will receive a unique tracking number.

- ◆ Regular letters to the Contractor are serialized with C-#####
- ◆ Request for Proposal is serialized with RFP-#####
- ◆ Government In-House Memo is serialized with MEM-#####



Once the Correspondence tracking number is generated, the view to add the correspondence is displayed. Complete data entry and click the [Back](#) button to save the data.

Note:

- ◆ Request for Proposal – Before the Add Correspondence screen is displayed, a change request number must be selected. Select the change request and click [OK](#).
- ◆ Letter to/from Other Agency – Before the Add Correspondence screen is displayed, a pop-up will automatically be displayed to select the agency. Select the agency and then click [OK](#). Click [OK](#) on the following screen to generate the serialized tracking number.
- ◆ Once a correspondence letter is marked as “Sent,” this action cannot be reversed.

RMS Correspondence

To Edit Correspondence:

To edit a correspondence document, select (highlight with focus bar) the document of interest in the Correspondence Selection view and click *Edit* or double click the document to select.

The Correspondence View screen will be displayed.

Information regarding the correspondence such as, *Answer Due Date*, *Sent Status*, and/or *Letter Summary* may be edited as well as the Document Package.

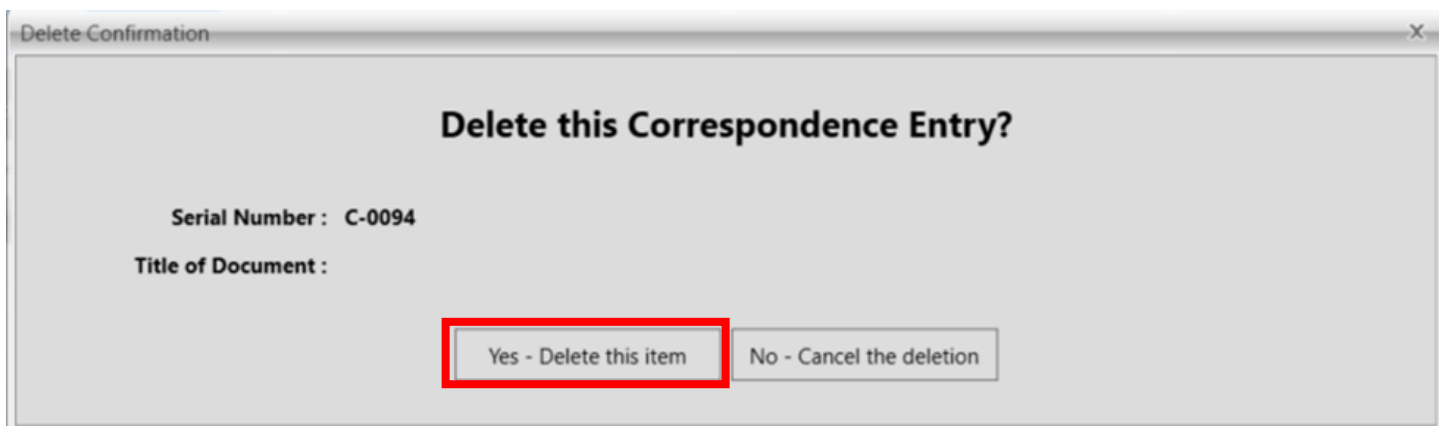
Note:

- ◆ Once a correspondence is sent by the Contractor to the Government, it is locked and cannot be edited.
- ◆ Once correspondence is approved by the Government, it cannot be edited.

To Delete Correspondence:

To delete a correspondence document, select (highlight with focus bar) the document of interest and click the *Delete* icon.

A dialogue window will display to confirm the deletion.



RMS Request For Information (RFI)

The RFI, or Request for Information is a type of correspondence. The **Request for Information** module provides a means of separation from all other correspondence due to the nature of required requests and responses. Therefore, these are not included in the **Correspondence** module. This also makes creating and accessing RFIs easier for the user.

In order to keep construction contracts on schedule, it is best to provide complete and prompt responses in the event that the Contractor requests more information and/or clarification. If Contractors do not receive responses within a reasonable amount of time, this could lead to delays and conflicts, which could also lead to legal claims and extra expenses.

The **Request for Information** module allows the Contractor to request clarification, interpretation, and additional information about the contract specifications and agreements from the Government. The Government replies are tracked, and communication is clear and documented.

The **Request for Information** module allows documents to be loaded via the RMS Document Package Manager.

How RFIs Work in RMS:

The **Request for Information** module is accessible from the **Administration** tab.

RFIs are useful in the following scenarios:

- ◆ When contract specifications need further information or clarification
- ◆ When problems or deficiencies are identified
- ◆ When a substitution or alternation is proposed

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Description <i>Enter award description and funding sources. Contract location should be entered.</i>	Contract Status <i>Enter status/delay codes. Update Issues and Photo.</i>		Contract Personnel <i>Assign PDT and view User Roles.</i>		Contract Documents <i>Legacy Documents prior to PCF interface. Use Contract File for current documents.</i>		
Contract File <i>Identify and send documents to PCF.</i>	Contract Setup <i>Determine how contract is to be managed by QA and QC staff. Setup submittal register.</i>		P2 Projects <i>Link RMS Contract to P2 Project.</i>		Correspondence <i>Create, edit, and view, Letters and Memos.</i>		
Request for Information <i>Respond to RFI's from Contractor.</i>	Contract User Entries/Special Data <i>Insert data for District generated macros for reporting.</i>		Prime Contractor <i>Identify Contractor for payment purposes and view Contractor Staffing.</i>		Subcontractors <i>Identify Subcontractors, POC's, and Trades.</i>		
Contractors Onsite <i>Enter dates that Subcontractors will be on-site.</i>	Contractor Insurance <i>Track General, Auto, and Workman's Comp Insurances.</i>		Contractor Payrolls <i>Enter or Review Contractor Payrolls for Department of Labor reporting purposes.</i>		Labor Interviews <i>Conduct Labor Standard Interviews for Davis-Bacon Compliance.</i>		
Action Item Control <i>Control selection, severity and responsible parties for contract action items.</i>	Contract Notification Control <i>Control which notifications you will receive for this contract.</i>		Contractor Mode Record Locks <i>Lock selected records to prevent changes in Contractor Mode.</i>		Mobile Files <i>Organize files uploaded from linked mobile devices.</i>		

RMS Website: <https://rms.usace.army.mil/>

RMS Request For Information (RFI)

RFI Workflow:

1. Contractor initiates RFI request from the Government.
2. The Government receives and reviews the RFI by required departments (Architect, Engineering, etc.).
3. The Government consolidates comments and sends RFI to Engineering Manager for additional review and response.
4. Once all reviews are collected, revised, and consolidated, the Government COR is notified to review the response.
5. If the COR approves the response, the approval is documented then signed in RMS.
6. Once the RFI is signed in RMS, the response is sent back to the Contractor.

Once the Request for Information Selection view is displayed, all RFI requests for the selected contract will be displayed. The top portion of the screen will provide a dashboard view of RFI requests for the selected contract.

- ◆ To add, edit, or delete existing RFIs, select the RFI and click the icons as indicated.
- ◆ Located on the right hand side is a Search field and an *Export* button.
 - ◇ The export window will allow the user to select to export the RFI to an Excel or PDF document.

The RFI Selection view screen is divided into three parts.

- ◆ Dashboard information
- ◆ List of all RFIs displayed
- ◆ RFI summary view panel for selected RFI

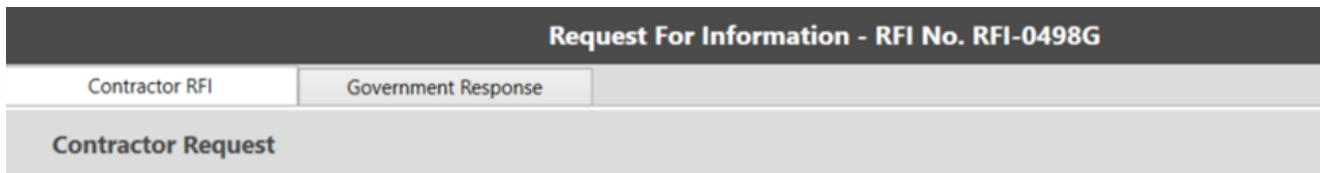
Date Requested	RFI No.	RFI Subject	Date Received	Date Answered	COR/ACO Approved
> 03/25/2021	RFI-0001	Reforestation Trees	04/19/2021	04/19/2021	<input checked="" type="checkbox"/>
11/11/2011	RFI-0005	Step footing locations	11/30/2011	04/01/2021	<input checked="" type="checkbox"/>
11/30/2011	RFI-0008	Spandrel Glass			<input type="checkbox"/>

RMS Website: <https://rms.usace.army.mil/>

RMS Request For Information (RFI)

Entering RFI Response:

In most cases, the Government users are not allowed to add Contractor data. There may be rare cases where the Government user is allowed to add RFIs for the Contractor, however, this guide will address the required Government responses to RFIs that were created by the Contractor.



Contractor data is accessible on one tab, and the Government response is provided in a different tab as shown in the display above. The top banner will display the computer-generated identification number.

1. Click the **Government Response** tab.
2. Enter the information required.
3. Click the calendar icons to set the **Received Date** and **Answered Date**.

Although there are no application fields required, it is advised to enter enough information to provide a complete and coherent response to the RFI.

Documents loaded by the Contractor can be viewed by the Government.

Additionally, there is a section where documents shared between the Government and the Contractor may be loaded, and a section for Government only documents may be loaded. See below.

RFI-0498G Response *Shared: Prepare a document package for this RFI response and complete it using this document package manager. The document package should include the RFI response and any applicable supporting documents.*

Title of Package	No.	Status
RFI-0498G Response	1	Not Ready

RFI-0498G Gov't Only *GOVERNMENT: Complete a document package for Government-only RFI Response using this document package manager. The document package contents will not be visible to the Contractor.*

Title of Package	No.	Status
RFI-0498G Gov't Only	1	Not Ready

RMS Website: <https://rms.usace.army.mil/>

Submittals

Submittals are required by the contract to regulate the timely flow of materials to be incorporated into work. Submittals are necessary to demonstrate that the proposed materials are compliant with the contract. All required submittals must be provided by the Contractor in time to allow for the review, approval, procurement, delivery, and performance of the Preparatory Phase Inspection.

Within the Submittals Tab:

- ◆ **Specifications Sections** module – This is where users add or view the list of specification sections required for the contract.
- ◆ **Submittal Register** module – The Submittal Register is used to show all submittal items that the Government and Contractor agreed to use during the contract. This is where each individual item status, history, and due date(s) can be reviewed at a quick glance.
- ◆ **Transmittal Log** module – This is where the transmittals are sent by the Contractor and received by the Government. It also shows a Record of all the Submittal items transmitted to the Government by the Contractor.
- ◆ **Submittal Assignments** module – This allows the Government to quickly assign or change reviewers and set review periods or activities for multiple submittal items at once.

First United States Army Group HQ
[E1002586] W912DY00Q0000

Government Mode Home | Contract Selection | Back | Refresh | Log Out | Help

Contract Menu ★ Mark As Favorite

Government Action Items			Contractor Action Items			My Action Items		
0	0	0	3	12	0	0	0	0
High	Medium	Low	High	Medium	Low	High	Medium	Low

Administration | Finances | QA/QC | **Submittals** | Schedules | Closeout | Import/Export | Contract Reports

Specification Sections <i>List of Specification Sections required for this contract.</i>	Submittal Register <i>Required Submittal items to be provided by Contractor.</i>	Transmittal Log <i>Record of Submittal items transmitted for Government review or information.</i>	Submittal Assignments <i>Assign reviewer, review period and activities to submittal items.</i>
--	--	--	--

RMS Website: <https://rms.usace.army.mil/>

Submittals-Specification Sections

The first step to begin sending transmittals is to populate which specification sections will be required for this contract.

Government Action Items			Contractor Action Items			My Action Items		
0	0	0	3	12	0	0	0	0
High	Medium	Low	High	Medium	Low	High	Medium	Low

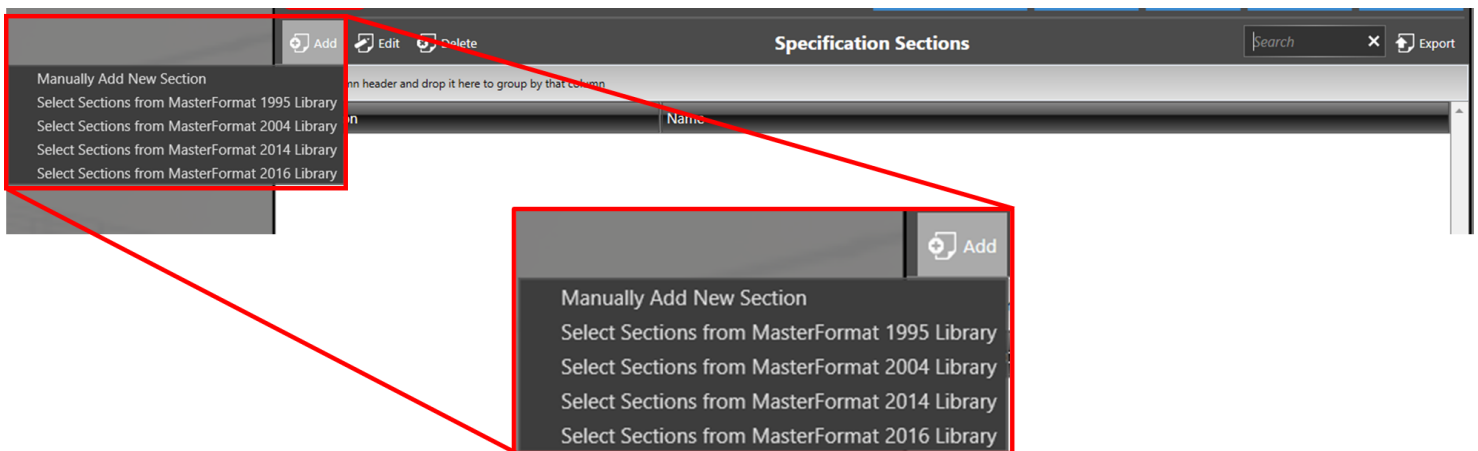
Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Specification Sections <i>List of Specification Sections required for this contract.</i>	Submittal Register <i>Required Submittal items to be provided by Contractor.</i>	Transmittal Log <i>Record of Submittal items transmitted for Government review or information.</i>	Submittal Assignments <i>Assign reviewer, review period and activities to submittal items.</i>				

Normally, the Contractor adds the specification sections and the Submittal Register into RMS. However, there are times when the Government may need to make manual adjustments to these areas.

In RMS, there are three ways to add specification sections:

1. Use MasterFormat libraries (four are provided in RMS).
2. Manually add a specification section.
3. Import a SpecsIntact file or Excel file.

If the MasterFormat libraries available in RMS do not contain the desired specification(s), those can be manually added. It is recommended to consult the District's policies regarding manual specification section and submittal entry.



RMS Website: <https://rms.usace.army.mil/>

Submittals-Submittal Register

The next step in preparing to send transmittals is setting up the Submittal Register.

This allows the user to see a summary of each submittal item and make changes to the submittal items that have already been entered.

It is usually the Contractor's responsibility to enter the Submittal Register items. There are two ways to set up the Submittal Register: manually or via one of the Import Submittals methods.

1. To add a new submittal item, click on the [Add](#) button and then select the section to which the submittal item is associated.

Note: If the desired specification section is not showing in this list, the user or the Contractor will need to go back to the [Specification Sections](#) module to add it.

2. Then, click on the [Next](#) button to open the Submittal Item Edit view.
3. Here, the [Item Number](#) and [Item Number Extension](#) can be entered. Click on the [Finish](#) button.
4. Enter the [Description](#) for the submittal item and select the Activity for which the submittal is required.
5. Next, set the primary and one or more secondary reviewers for each submittal item.

Another way to edit multiple submittal items at a time is to use the [Grid Edit](#) button. The fields for a submittal item can be edited in one place here without opening the Submittal Item Edit view for each item.

When finished, click on the [Back](#) button to save any changes and return to the Submittal Register.

Incorrect or duplicate item(s) can be deleted by using the [Delete](#) button.

Government Action Items 0 High 0 Medium 0 Low			Contractor Action Items 3 High 12 Medium 0 Low			My Action Items 0 High 0 Medium 0 Low		
Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports	
Specification Sections <i>List of Specification Sections required for this contract.</i>	Submittal Register <i>Required Submittal items to be provided by Contractor.</i>			Transmittal Log <i>Record of Submittal items transmitted for Government review or information.</i>	Submittal Assignments <i>Assign reviewer, review period and activities to submittal items.</i>			

RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

The **Transmittal Log** module is located in the **Submittals** tab.

The Transmittal Log is the culmination of the work performed in the **Specification Sections** and **Submittal Register** modules. The specification sections must be set up before submittals can be created in the Submittal Register and then combined into like types for transmittals that are sent to the Government. Transmittals are usually sent by the Contractor to the Government.

Transmittals also aid in the generation of the digitally signed ENG 4025 form by both the Government and the Contractor.

Creating a Transmittal:

There must be outstanding submittals for a transmittal to be created, and similarly, for submittals to be created, there must be outstanding specification sections.

Since transmittals are usually created by the Contractor in RMS Contractor Mode, all Government Mode views will only have an Edit button by default.

Pictured is what the add screen looks like in RMS Contractor Mode. Only the specification sections with outstanding submittal items are shown:

RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

After clicking on 01 33 00, for example:

Add Transmittal							
<input type="checkbox"/> All Submittal Items							
Outstanding Submittals Items for Section 01 33 00							
Submittal Items to Include on New Transmittal							Export
Drag a column header and drop it here to group by that column							
	Item No	Description	SD No	Reviewing Office Name	Classification	Last Transmittal	QA Code
>	4	Submittal Register	01	T2 Baltimore Test District	GA		
	5	Submittal Register	01	T2 Baltimore Test District	GA		

Only like classifications can be grouped into transmittals. For example, if there were FIO and GA classifications, once selecting a GA submittal item, only GA submittals can be chosen from that point forward. Only submittals with the same classification can be added to a single transmittal.

RMS will automatically suggest sequential numbers for transmittals, in the case of this image, this will be the fourth transmittal under this specification section.

Assign Transmittal Number for New Transmittal

This is not a retransmittal

Section 01 33 00

Transmittal Prefix

Transmittal Extension

Submittals-Transmittal Log

Transmittal 01 33 00-4 - Draft 4025 Report

Date Prepared

Submittal Items Included on this Transmittal

Item	Description	Primary Contractor Reviewer	No. of Copies	Classification	QC Code	Variation	QA Code	Attachment
> 4	Submittal Register	<Not Set>	6	GA	A	<input type="checkbox"/>		0 Attachments: N/A
5	Submittal Register	<Not Set>	6	GA	A	<input type="checkbox"/>		0 Attachments: N/A

Paragraph Drawing

Contractor / Government Remarks

Contractor Remarks to Government

Government Remarks to Contractor

Complete and Submit 4025

To complete and submit the Transmittal, click to create and sign a 4025; or, click to manually attach a signed copy. Ensure all files are added before completing.

Include digital signature title

Transmittal 01 33 00-4 *Shared Package: Complete a document package for the transmittal package and submit it using this document package manager. The document package should include the signed 4025 and all supporting documents.*

Title of Package	No.	Status

An example of a draft transmittal in Contractor Mode is depicted above.

RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

Receiving a Transmittal:

RMS Government Mode will default to the *Transmittals in Review* tile when opening the Transmittal Log as shown below:

Transmittal Log

Register 01-Main Register <small>Click to select another Register</small>		Pending Government Receipts 1	Transmittals in Review 0	Pending Contractor Acknowledgement 1	Completed Transmittals 0
---	--	--	---	---	---

Edit Delete
Transmittals In Review
Search Export

Drag a column header and drop it here to group by that column

Section	Transmittal Number	Submittal Items included on Transmittal	Contractor Sent	Government Received	Review Due	Date Returned to Contractor	Classification

Transmittal Items							
Item	Description	Primary Government Reviewer	QA Code	Primary Contractor Reviewer	QC Code	Variation	

Secondary Reviewers		
Secondary Reviewer	Review Due	Review Complete

RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

A light blue underline will display on the blue tabs to indicate the tile is active. In the screen displayed below, the user is on the *Pending Government Receipt* tile.

Transmittal Log

Register 01-Main Register <small>Click to select another Register</small>	Pending Government Receipt 1	Transmittals in Review 0	Pending Contractor Acknowledgement 1	Completed Transmittals 0
--	--	------------------------------------	--	------------------------------------

Transmittals Pending Government Receipt Search Export

Drag a column header and drop it here to group by that column

Section	Transmittal Number	Submittal Items included on Transmittal	Contractor Prepared	Contractor Sent	Date Received by Government	Classification
> 000101	000101-1	1	02/14/2022	02/14/2022		FIO

Transmittal 000101-1 - Pending Government Receipt

Item	Description	Primary Government Reviewer	QA Code	Primary Contractor Reviewer	QC Code	Variation
1	Classification Set In Register			<Not Set>	A	No

Contractor Remarks to Government

Click in the cells in the *Date Received by Government* column to enter a date.

Drag a column header and drop it here to group by that column

Section	Transmittal Number	Submittal Items included on Transmittal	Contractor Prepared	Contractor Sent	Date Received by Government	Classification
"01 74 19"01 74 19	"01 74 19"01 74 19-4	4	05/19/2022	05/19/2022		GA
01 33 00	01 33 00-4	4,5	05/31/2022	05/31/2022	Enter date	GA

May - 2022

	Sun	Mon	Tue	Wed	Thu	Fri	Sat
19	1	2	3	4	5	6	7
20	8	9	10	11	12	13	14
21	15	16	17	18	19	20	21
22	22	23	24	25	26	27	28
23	29	30	31	1	2	3	4
24	5	6	7	8	9	10	11

RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

Once a *Date Received by Government* has been entered, click out of the cell for the date to be saved in the cell (click off the transmittal). The transmittal will move to the *Transmittals in Review* tile:

The screenshot shows the 'Transmittal Log' dashboard with the following data:

Register 01-Main Register	Draft Transmittals	Pending Government Receipt	Transmittals in Review	Pending Contractor Acknowledgement	Completed Transmittals
Click to select another Register	3	1	10	75	14

Below the dashboard, the 'Transmittals Pending Government Receipt' table is visible:

Section	Transmittal Number	Submittal Items included on Transmittal	Contractor Prepared	Contractor Sent	Date Received by Government	Classification
>	*01 74 19*01 74 19	*01 74 19*01 74 19-4	4	05/19/2022	05/19/2022	GA

The transmittal is now considered a transmittal in review in RMS. The *Transmittals in Review* tile will be automatically updated. Click on the *Transmittals in Review* tile to review the information on a transmittal:

The screenshot shows the 'Transmittal Log' dashboard with the following data:

Register 01-Main Register	Draft Transmittals	Pending Government Receipt	Transmittals in Review	Pending Contractor Acknowledgement	Completed Transmittals
Click to select another Register	1	0	1	2	1

Below the dashboard, the 'Transmittals In Review' table is visible:

Section	Transmittal Number	Submittal Items included on Transmittal	Contractor Sent	Government Received	Review Due	Date Returned to Contractor	Classification
>	01 14 00	01 14 00-1	1	07/07/2022	07/07/2022	04/01/2025	FIO

Detailed view of Transmittal 01 14 00-1 - In Review:

Item	Description	Primary Government Reviewer	QA Code	Primary Contractor Reviewer	QC Code	Variation
1	List of Contact Personnel	E19000060		<Not Set>	A	No

Secondary Reviewers for 01 14 00-1:

Secondary Reviewer	Review Due	Review Complete

In the image above, the highlighted transmittal has one submittal awaiting review. Double click on the transmittal to open it.

RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

Transmittal 01 33 00-4 - in Review 4025 Report Gov't Remarks

Date Prepared Date Received Review Due
 Received By Date Sent to Contractor

Submittal Items Included on this Transmittal									
Item	Description	Primary Reviewer	No. of Copies	Classification	QC Code	Variation	QA Code	Attachment	
> 4	Submittal Register		6	GA	A	<input type="checkbox"/>		0 Attachments: N/A	
5	Submittal Register		6	GA	A	<input type="checkbox"/>		0 Attachments: N/A	

Paragraph Drawing

Contractor / Government Remarks

Contractor Remarks to Government

Government Remarks to Contractor

Secondary Reviewer Remarks

Government - Apply QA Codes and Complete Transmittal
 To complete and submit the Transmittal, click to create and sign a 4025; or, click to manually attach a signed copy. Ensure all files are added before completing.

Include digital signature title

Transmittal 01 33 00-4 *Shared Package: Complete a document package for the transmittal package and submit it using this document package manager. The document package should include the signed 4025 and all supporting documents.*

Add	Signed	Title of Package	No.	Status
>		Transmittal 01	1	In Review; documents will be marked 'Ready to Send' to PCF when package is accepted

Transmittal 01 33 00-4 *Government: Complete a document package for the transmittal package and submit it using this document package manager.*

Add	Signed	Title of Package	No.	Status
>				

The Government Transmittal in Review screen is displayed above. The [4025 Report](#) and [Gov't Remarks](#) button in the upper right hand corner of the screen will display previews of the 4025 and Government Remarks report prior to report completion. These are only previews of the report and will not contain signatures.

Document Packages:

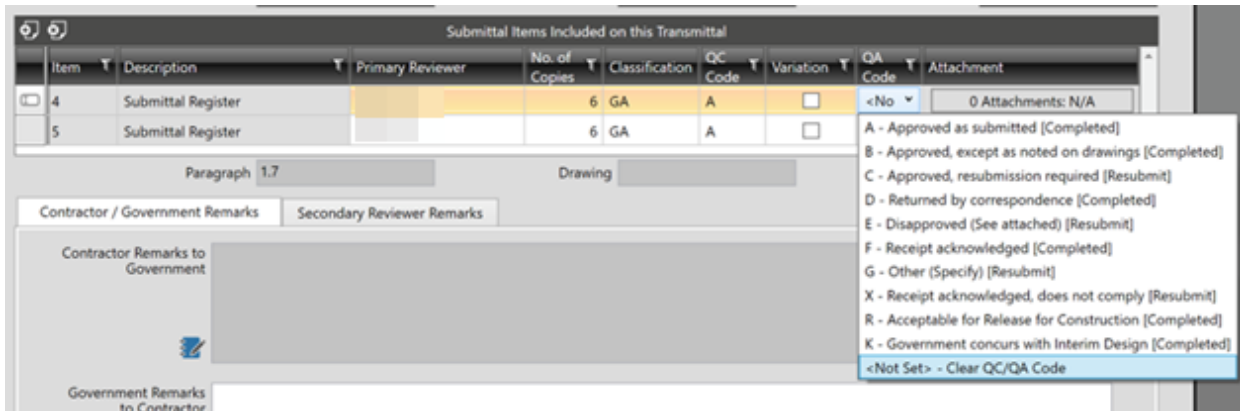
There are two Document Packages at the bottom of this screen:

- ◆ The Shared Document Package is shared between the Government and the Contractor and contains the signed 4025 from the Contractor.
- ◆ The Government Document Package is only accessible to the Government.

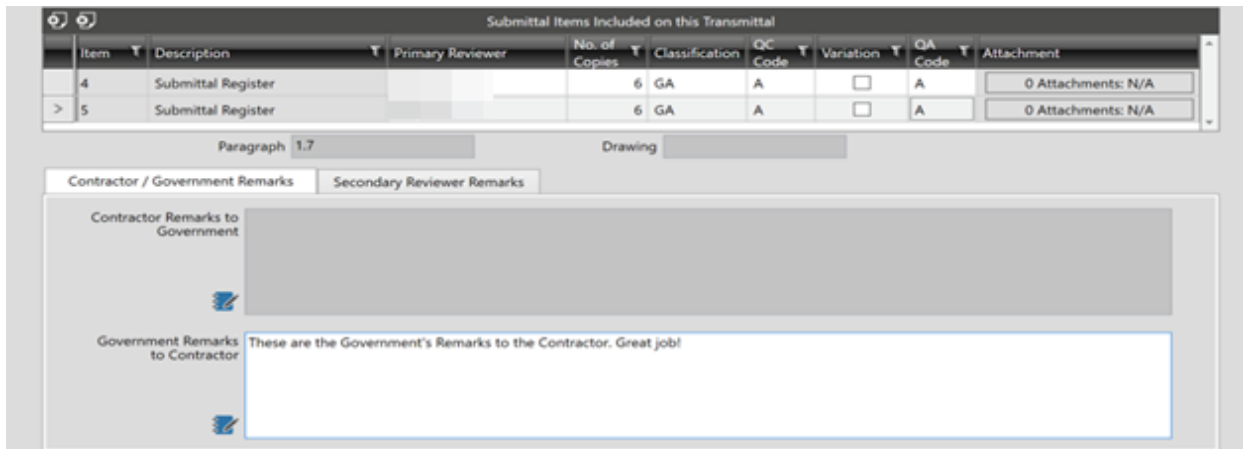
RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

First, the QA Code must be assigned to each of the submittal items:



Next, add in *Government Remarks to Contractor*, if needed:



If corrections are needed, make sure to select the appropriate QA Code for resubmittal (shown below) and communicate the changes needed to the Contractor.

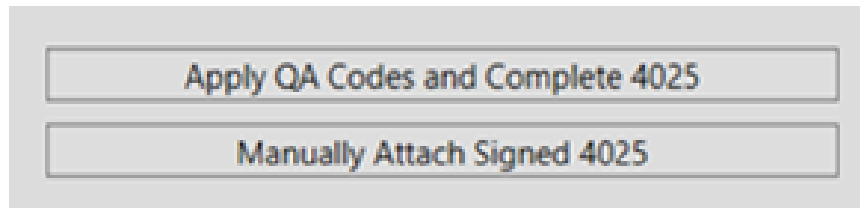
- A - Approved as submitted [Completed]
- B - Approved, except as noted on drawings [Completed]
- C - Approved, resubmission required [Resubmit]
- D - Returned by correspondence [Completed]
- E - Disapproved (See attached) [Resubmit]
- F - Receipt acknowledged [Completed]
- G - Other (Specify) [Resubmit]
- X - Receipt acknowledged, does not comply [Resubmit]
- R - Acceptable for Release for Construction [Completed]
- K - Government concurs with Interim Design [Completed]
- <Not Set> - Clear QC/QA Code

RMS Website: <https://rms.usace.army.mil/>

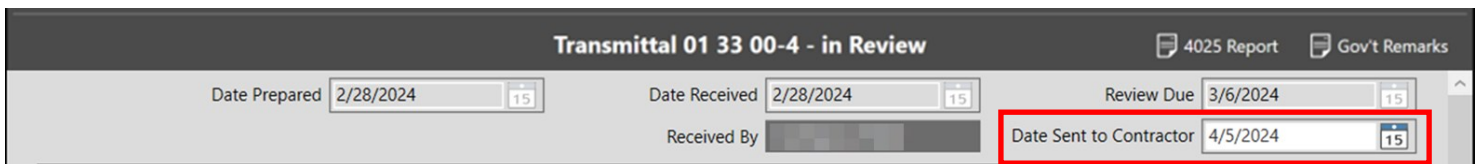
Submittals-Transmittal Log

Finally, click on the [Apply QA Codes and Complete 4025](#) button. RMS will then prompt the user to enter a PIN for CAC authentication.

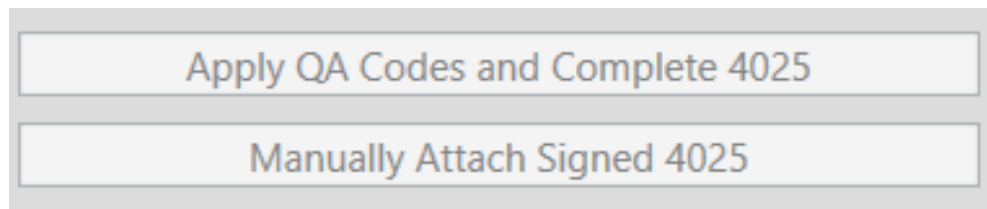
Note: If the District policy does not advocate for digital signatures, a manual copy of the 4025 can be uploaded with the [Manually Attach Signed 4025](#) button.



After clicking on the [Apply QA Codes and Complete 4025](#) button and completing authentication, RMS will automatically apply the QA Codes, sign, and complete the transmittal. During this action, all document packages will be accepted and set as ready to send to PCF. The transmittal will then be sent to the Contractor in one action.



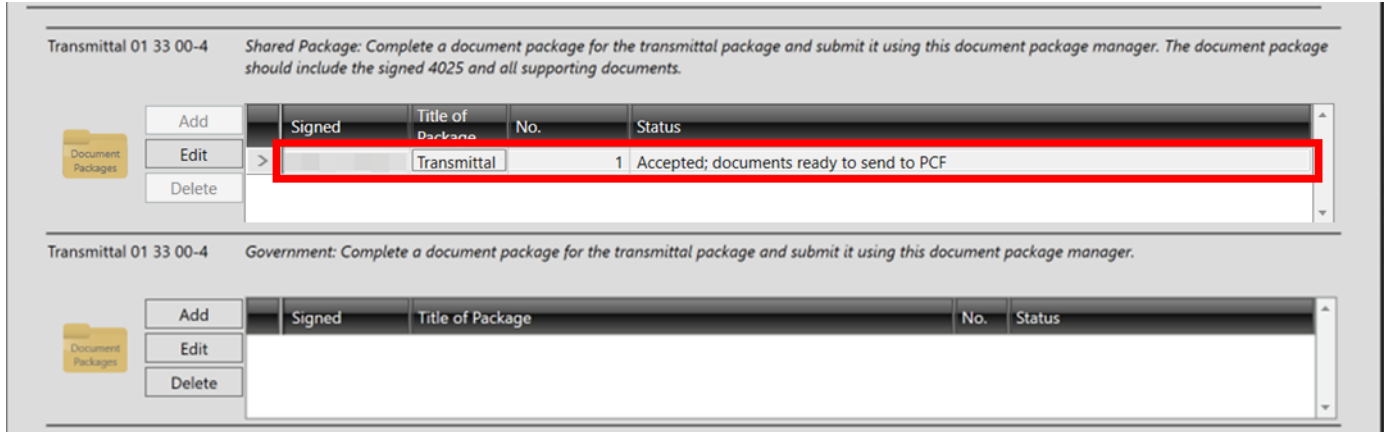
The [Date Sent to Contractor](#) will be auto-populated and the buttons will become inactive:



RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

It is good practice to check the 4025 for the signature and the QA codes. Click on the Shared Document Package as indicated below to view the 4025. Double click on the document in the Document Package to view it:



CONTROLLED UNCLASSIFIED INFORMATION

TRANSMITTAL OF SHOP DRAWINGS, EQUIPMENT DATA, MATERIAL SAMPLES, OR MANUFACTURER'S CERTIFICATES OF COMPLIANCE For use of this form, see ER 415-1-0; the proponent agency is CECW-CE				DATE 5/31/2022	TRANSMITTAL NO. 01 33 00-4		
SECTION I - REQUEST FOR APPROVAL OF THE FOLLOWING ITEMS (This section will be initiated by the contractor)							
TO: Baltimore ** TEST ** Area 8902 O'Brien Road Box 566 Fort Meade, MD 20755-0566		FROM: Prime Contractor 06062018		CONTRACT NO. W912DR-11-C-0033 W9123820F0130			
SPECIFICATION SEC. NO. (Covers only one section with each transmittal) 01 33 00-SUBMITTAL PROCEDURES		PROJECT TITLE AND LOCATION 01 Wideband Satellite Communications Center, Fort		THIS TRANSMITTAL IS FOR: (Check one) <input type="checkbox"/> FIO <input checked="" type="checkbox"/> GA <input type="checkbox"/> DA <input type="checkbox"/> CR <input type="checkbox"/> DA/CR <input type="checkbox"/> DA/GA <input type="checkbox"/> S			
ITEM NO. (See Note 3) a.	DESCRIPTION OF SUBMITTAL ITEM (Type size, model number/etc) b.	SUBMITTAL TYPE CODE (See Note 8) c.	NO. OF COPIES d.	CONTRACT REFERENCE DOCUMENT SPEC. PARA. NO. e.	FOR CONTRACTOR USE f.	VARIATION (See Instruction No. 6) h.	FOR CE USE CODE (Note 9) i.
4	Submittal Register	01 - PRECONSTRUCTION SUBMITTALS	6	1.7	A	No	A
5	Submittal Register	01 - PRECONSTRUCTION SUBMITTALS	6	1.7	A	No	A
Remarks from Contractor							
				I certify that the above submitted items have been reviewed in detail and are correct and in the strict conformance with the contract drawings and specifications except as otherwise stated. Digitally signed by Date: 2022.05.31 19:03:45 -07'00 This is Paul			
				NAME AND SIGNATURE OF CONTRACTOR			
SECTION II - APPROVAL ACTION							
ENCLOSURES RETURNED (List by Item No.)		NAME, TITLE AND SIGNATURE OF APPROVING AUTHORITY Digitally signed by Date: 2022.05.31 19:16:10 -07'00 This is Paul			DATE		
ENG FORM 4025-R, JUL 2015		Page 1 of 1		REPLACED EDITION OF MAR 2012, WHICH IS OBSOLETE			

CONTROLLED UNCLASSIFIED INFORMATION

The QA Codes and the Government signature are shown in the bottom of the report.

RMS Website: <https://rms.usace.army.mil/>

Submittals-Transmittal Log

If the one-click [Apply QA Codes and Complete 4025](#) functionality is not used, the Document Package needs to be accepted using the [Accept Package](#) button and sent to PCF. This is the responsibility of the Government.

The screenshot displays the 'Document Package: Transmittal 01 33 00-4' interface. At the top, a summary bar shows counts for various attachment types: All Attachments (1), PDF Documents (1), Word Documents (0), Excel Files (0), Powerpoint Files (0), JPEG/JPG Images (0), Text Files (0), CSV Files (0), and Email (0). Below this is a table titled 'All Attachments' with columns for Primary, Date of the Docum, Document Title, Contractor Signature Status, Government Signature Status, Status, and PCF Container. The first row shows a checked primary status, date 10/15/2021, title 'Transmittal 01 33 00-4 - 4025.pdf', and status 'Document not Ready'. A red warning message states: 'Any attachments that are CUI uploaded to the RMS application should include CUI markings. Attachments may be used in the management of contracts and will be stored in USACE databases. When CUI marked documents are printed or downloaded and disseminated CUI handling requirements should be followed. If needed, a CUI cover sheet is available in the RMS Admin report area.' Below the warning is the 'Individual File Information' section with fields for Date of the Document (10/15/2021), Document Title (Transmittal 01 33 00-4 - 4025.pdf), and Description. There are also checkboxes for 'Manually signed by Contractor' and 'Manually signed by Government'. The 'Document Package' section at the bottom contains the instruction: 'GOVERNMENT: Review, sign as appropriate and then accept this document package.' and a red-bordered 'Accept Package' button. There are also fields for 'Government Review Notes' and 'Contractor Notes to Government'.

RMS Website: <https://rms.usace.army.mil/>

Submittals-Submittal Assignments

The **Submittal Assignments** module provides the capability to quickly and easily change different options related to multiple items at the same time.

This can be done by using the **Update** button after the desired changes have been made. An activity can be assigned, the review period can be set, and reviewers and offices for multiple items can be replaced at one time.

The primary reviewer or review days can be manually updated in this module, as well.

Subcontractors

Subcontractors play an important role in contract execution, so RMS allows Subcontractors to be identified and accurately linked with responsibilities.

Subcontractors can be added in Contractor Mode. This allows the Prime Contractor to monitor Subcontractor performance and compliance to contract requirements.

Subcontractors can be associated to Pay Activities after the applicable Responsibility (RESP) codes have been added to RMS. These can be added one at a time manually, or users have the capability to import Subcontractor RESP codes from a scheduling software in the **Network Analysis Schedule (NAS)** module.

First United States Army Group HQ
[E1002586] W912DY00Q0000

Government Mode Home
Contract Selection

Back Refresh Log Out Help

Contract Menu ★ Mark As Favorite

Government Action Items			Contractor Action Items			My Action Items		
0	0	0	3	12	0	0	0	0
High	Medium	Low	High	Medium	Low	High	Medium	Low

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Description <i>Enter award description and funding sources. Contract location should be entered.</i>	Contract Status <i>Enter status/delay codes. Update Issues and Photo.</i>	Contract Personnel <i>Assign PDT and view User Roles.</i>	Contract Documents <i>Legacy Documents prior to PCF interface. Use Contract File for current documents.</i>				
Contract File <i>Identify and send documents to PCF.</i>	Contract Setup <i>Determine how contract is to be managed by QA and QC staff. Setup submittal register.</i>	P2 Projects <i>Link RMS Contract to P2 Project.</i>	Correspondence <i>Create, edit, and view, Letters and Memos.</i>				
Request for Information <i>Respond to RFIs from Contractor.</i>	Contract User Entries/Special Data <i>Insert data for District generated macros for reporting.</i>	Prime Contractor <i>Identify Contractor for payment purposes and view Contractor Staffing.</i>	Subcontractors <i>Identify Subcontractors, POC's, and Trades.</i>				

RMS Website: <https://rms.usace.army.mil/>

Subcontractors

Subcontractors			
Drag a column header and drop it here to group by that column			
Contractor Full Name	Responsibility Code	Trade	Subcontract Amount
York Specialty, LLC	SEAL	Caulking	\$70,837.00
Worch Electric	ELEC	Electrical	\$3,500,000.00
WINDOWS	WNDW		\$0.00
Weaver's Custom Painting, LTD.	PANT	Painting/Wall Covering	\$69,055.00

For a tutorial on how to add Subcontractors, see the RMS Support Center YouTube video: [How Add a Subcontractor - YouTube](#)

Date Entry for Subcontractors:

Subcontractor

Resp Code: 1234

Contractor Short Name: Sample

Contractor Full Name: Sample SubContractor

First Day Onsite: 3/27/2024 (T5) Last Day Onsite: 5/30/2024 (T5)

Address - 1: _____

Address - 2: _____

Address - 3: _____

Trade: <Not Set>

POC: _____

Office Phone: _____

Office Fax: _____

Subcontract Amount: \$0.00

Contractor is a small business

Insurance Required?

Payroll Required?

Payrolls ending day of week: Sunday *Payroll week ending day should be selected

Use Last Day as Payroll end override?

Contractor is a Second Tier Sub

First Day and *Last Day Onsite* values and Payroll fields cannot be entered by the Government. These fields can only be entered in Contractor Mode.

Common Errors:

When importing Subcontractor information, Subcontractor RESP codes can be duplicated. Verify all entries upon import. On preventing this issue see: [How to Prevent Duplicate Subcontractors](#)

RMS Website: <https://rms.usace.army.mil/>

Network Analysis Schedule (NAS)

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Import P2 <i>Point for importing P2 Project data into the RMS Contract.</i>		Import QA Deficiencies <i>Import QA Deficiencies generated from an Excel worksheet.</i>		Import Submittal Register - SpecsIntact <i>Submittal items can be imported from a SpecsIntact txt file</i>		Import Submittal Register - Excel <i>Submittal items can be imported from an Excel Template.</i>	
Import Real Property <i>Use Excel to import Real Property items.</i>		Import From Another Contract <i>Copy selected options from an existing Contract into your current contract.</i>		Export Mods List <i>Create Text File to copy into MILCON CWE Calculation/Funds Request Form.</i>		Network Analysis Schedule (NAS) <i>Import P6 XML or SDEF schedule.</i>	

The **Network Analysis Schedule (NAS)** module provides the capability to import a Network Analysis System-type schedule or a Network Analysis Schedule (NAS). A NAS is a graphic representation of a contract’s Project Schedule representing the sequence and interdependencies of work, demonstrating the logical sequence of the work and the time required for each of those work activities.

Use of a schedule in Corps of Engineers’ contracts is mandated by FAR 52.236-15 Schedules for Construction Contracts and the contract’s specifications, either section 01 32 01.00 10 Project Schedule or 01 32 16.00 20 Small Project Construction Progress Schedules, or equivalent. Check the specifications for schedule requirements.

The schedule and the activities within play a very important role in RMS. Most actions associated with quality control and, more importantly, the progress payments rely on purposeful use and management of the schedule’s activities. Use of schedule file import may not be mandatory, but it is the easiest and the recommended way to input and manage schedule dates in RMS.

Currently, Oracle’s Primavera P6 is the only known commercially available software package that can generate a properly formatted SDEF file for import into RMS. XML files can also be exported from P6 for import into an RMS contract.

Note: Since the SDEF file is just a formatted text file, it is possible to manually create this file following the file’s specifications, which can be found in ER 1-1- 11 Project Schedules, Appendix A. This approach is not recommended, especially for schedules with many activities.

Since RMS retains a copy of all imported schedule files, click on **Edit** to access previously imported files. This action will allow the user to view and/or re-import the data, if needed. Click on **Add** to initiate a new schedule file upload.

Add Edit Delete Compare Schedules		Schedule Files				Search	Export
Drag a column header and drop it here to group by that column							
	Data Date	Schedule Type	Date Imported	Date Invoice Imported	SDEF File	Approval Status	
>	07/01/2021	Preliminary	05/06/2022		E1002586-PREL-V01	Not Requested	
	02/14/2022	Initial			E1002586-INIT-V01	Not Requested	
	02/14/2022	Initial			E1002586-INIT-V01	Accepted for Import	

RMS Website: <https://rms.usace.army.mil/>

Network Analysis Schedule (NAS)

Import Instructions:

Click on [Select File](#) to navigate to the location where the data file is stored, select the file to import and click on [Open](#), then click [Next](#).

Note: The file should have a .txt or .xml file extension.

NAS Data File Import Wizard

File to Import

File Name

Data File Information

File Type Preliminary
Initial
Impact Schedule
Re-baselined Schedule
Monthly Update
Recovery Schedule
Completion Schedule

Data Date

File Version

Project ID

- ◆ **File Type** – Identify the purpose of the schedule file. Click in the box to select the type of schedule from the dropdown list.
- ◆ **Data Date** – This date is read from the schedule file and should represent the reporting period cutoff date. This is not an auto-populated field and cannot be edited.
- ◆ **File Version** – Use this field to differentiate revisions of the same file.
- ◆ **Project ID** – Also referred to as Contract ID. It is the 7-character alphanumeric shown in brackets found in the upper left corner of the RMS screen header, next to the contract number.

RMS Website: <https://rms.usace.army.mil/>

Network Analysis Schedule (NAS)

RMS displays the contents of the file before importing the data into the contract. Click on the tabs to review the data identified by the tab selected.

Activity Import Preview

Activity ID	Description	Import Status
00001	Notice to Proceed	Activity does not exist - Activity will be added to Contract
0001	Awd 1	Activity Not found in schedule - ACTIVITY WILL BE DELETED
00011	Submittals	Activity does not exist - Activity will be added to Contract
0002	Test	Activity Not found in schedule - ACTIVITY WILL BE DELETED
00021	Pre-construction Conference	Activity does not exist - Activity will be added to Contract
00031	Mobilization	Activity does not exist - Activity will be added to Contract

Activity ID: 00001
 CLIN: 0001
 Responsibility Code: COE
 Phase of Work: E1
 Early Start Date: 10/6/2005
 Early Finish Date: 10/5/2005
 Late Start Date: 10/6/2005
 Late Finish Date: 10/5/2005

Description: Notice to Proceed
 Feature of Work: DIV 1 CONTRACT START
 Duration: 0
 Cost: \$0.00
 Category of Work: A
 Work Area Code: RENI

Subcontractor Codes to be Added Contract	Features of work to be Added to Contract	CLIN Balances including schedule data
Responsibility Code	Feature of Work	CLIN Current Amount Activity Total
COE	DIV 1 CONTRACT START	0001 \$1,000,000.00 \$43,736,330.00
NAN	O1330 SUBMITTALPROCEDURE	0002 \$500,000.00 \$0.00
CEI	DIV 1 GENERAL REQUIREME	0003AA \$0.00 \$0.00
GP	DIV 1 MOBILI	0003AB \$0.00 \$0.00
LLI	DIV 1 STAGING PREPARATI	0003AC \$0.00 \$0.00
TU'S	DIV 1 MATERIAL PROCUREME	0004 \$0.00 \$0.00
ASC	DIV 2 SITE WORK	0005 \$0.00 \$0.00

Importing the schedule data displayed above may overwrite existing data. Review carefully prior to import

Import data into Contract

IMPORTANT: For all pay activities that exist within the contract but do not match the schedule (matched by “Activity ID”), the activity in the contract will be deleted and the activity in the imported schedule will be added. It is highly recommended that once an activity ID pattern is established, it is not changed for the duration of the contract. Deleting existing pay activities can have an adverse effect on progress payments if earnings have previously been charged against the deleted pay activities. When the *Import Status* column indicates, “Activity Not found in schedule – ACTIVITY WILL BE DELETED” be sure to confirm this is an acceptable change prior to proceeding to *Import data into Contract*.

Note: Subcontractors included on the schedule with Responsibility Codes that do not match what currently exists in the contract will be added as new Subcontractors. The existing Subcontractors will remain.

Preview Import Earnings into Payment:

Use this feature to create a Progress Payment Request. After Actual Start and Finish dates and Percentage Complete have all been updated in the scheduling program, the schedule file can be used to create the next Progress Payment Request.

Note: There can be only one open invoice in RMS at any time. If an import is attempted and the Government has not yet completed the previous Progress Payment, RMS will not allow the import to proceed. The payment does not have to be paid, it just needs to be marked completed in RMS to allow another invoice to be opened.

RMS Website: <https://rms.usace.army.mil/>

Pay Activities

Pay Activities YouTube video: <https://youtu.be/xaclJJyx5Q>

Prerequisites: NTP Actual Date must be set and CLINs added to the contract.

There are two ways to add pay activities in RMS:

1. Manually add the activities.
2. Add the activities by importing a schedule file.

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Finances <i>Download CEFMS data and/or setup Contract funding.</i>	Award CLINs <i>Enter CLINs as they were awarded with the contract or purchase order.</i>	Current CLINs <i>CLINs as they may have been modified by the contract terms.</i>	Pay Activities <i>Pay Activity Listing and tabulations by CLIN, Contractor, and Feature of Work.</i>				
Progress Payment <i>Add, modify, or view Payments to the Contractor.</i>	Contract Changes <i>Add, modify, or view Changes that may become part of a Modification.</i>	Contract Modifications <i>Create, view, or modify formal Modifications that may become part of the contract.</i>	Contractor Claims/Disputes <i>Create or review Claims and Disputes submitted by the Contractor.</i>				

To start, navigate to the **Pay Activities** module within the **Finances** tab.

Activities:

The **Activities** tab will show all the activities as well as activities not linked to a CLIN or activities linked to invalid CLINs based on the blue sort tile chosen. The bottom of the tab will show a summary of the activity selected. New activities can be manually added here, as well.

Activities																				
Activities	CLINs	Contractors	Features																	
All Activities 3		Activities with no CLIN / Invalid CLIN 0																		
<div style="display: flex; justify-content: space-between; align-items: center;"> Add Edit Delete Pay Activities Export </div> <p>Drag a column header and drop it here to group by that column</p> <table border="1"> <thead> <tr> <th>Activity ID</th> <th>Description</th> <th>CLIN</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>> 0001</td> <td>Headquarters First Floor</td> <td>0001</td> <td>\$2,667,515.00</td> </tr> <tr> <td>0002</td> <td>Second Floor</td> <td>0002</td> <td>\$1,829,247.36</td> </tr> <tr> <td>0003</td> <td>option</td> <td>0003</td> <td>\$578,912.64</td> </tr> </tbody> </table>					Activity ID	Description	CLIN	Amount	> 0001	Headquarters First Floor	0001	\$2,667,515.00	0002	Second Floor	0002	\$1,829,247.36	0003	option	0003	\$578,912.64
Activity ID	Description	CLIN	Amount																	
> 0001	Headquarters First Floor	0001	\$2,667,515.00																	
0002	Second Floor	0002	\$1,829,247.36																	
0003	option	0003	\$578,912.64																	
CLIN / Contract Balance																				
CLIN 0001	\$2,667,515.00	Current Contract	\$5,875,675.00																	
Sum of Activities	\$2,667,515.00	Sum of All Activities	\$5,075,675.00																	
Variance	\$0.00	Variance	\$800,000.00																	

RMS Website: <https://rms.usace.army.mil/>

Pay Activities

CLINs:

This **CLINs** tab will show all the CLINs added to the contract.

In the data grid, the screen shows whether a CLIN has been balanced with all activities linked to the CLIN. A CLIN is considered balanced when the sum of all activities linked to the CLIN equals the total of the CLIN.

Unbalanced CLINs will display the status of UNBALANCED in red. The number of activities linked to each CLIN will show in the data grid as well.

CLIN	CLIN Description	Number of Activities	Current Contract	Sum of Activities	Status
> 0001	Headquarters First Floor	1	\$2,667,515.00	\$2,667,515.00	Balanced
0002	Second Floor	1	\$1,829,247.36	\$1,829,247.36	Balanced
0003	option	1	\$578,912.64	\$578,912.64	Balanced

Contractors:

The **Contractors** tab shows all the Subcontractors and the Prime Contractor for the contract. The data grid will display the number of activities linked to each Contractor/Subcontractor. Any listing that displays in red is not linked to an activity.

Activity Count	Contractor Full Name	Responsibility Code	Trade	Subcontract Amount
> 0		COMM	<Not Set>	\$0.00
0		TABB	<Not Set>	\$0.00
0		STEE	<Not Set>	\$0.00

RMS Website: <https://rms.usace.army.mil/>

Pay Activities

Features:

The **Features** tab will show all the Features added in the contract. The number of activities linked to each Feature will show in the data grid as well. Any listing that displays in red is not linked to an activity.

To see which activities are linked to which CLINs, Contractors, or Feature, click on the corresponding tab. Next, double click on the item to view the activities linked to the item.

Activity Count	Feature Title	Feature ID
0	ASPHALT	E1G00006
0	BUILDING INSULATION-RIGID/BATT	E1G00001
0	CIP WALLS	E1G00031

Manually Adding a Pay Activity:

Click on the Activities tab and then click on the **Add** button. Enter the activity number in the popup window.

Note: The activity number cannot be edited after the **OK** button has been clicked.

RMS Add View

Add Activity

The following information is required to add a new Activity

Activity Number

OK Cancel

Pay Activities

In the Activity Edit view, users will add the *Description*, *Duration*, *Phase*, *Area*, and *Activity Amount*.

A *Subcontractor*, *Feature of Work*, *Work Category*, and/or *CLIN* can also be linked to the activity if those items have already been added in RMS. For contracts that use dredging, there is an extra lookup field to choose the *Dredge Waterway Feature* (which only shows the waterways that were added to the District Library).

To link the activity, click on the blue box next to the corresponding field to display the field lookup dialog box. Choose the appropriate selection and click *OK*.

Note: If the Contractor is unsure how to fill out the duration, phase or area sections, the Contractor will need to consult a USACE representative for the contract.

First United States Army Group HQ
[E1002586] W912DY00Q0000

Government Mode Home
Contract Selection
Contract Menu

Back Refresh Log Out Help

Activity 987654

General Information Before Dredging Survey After Dredging Survey Comments

Basic Activity Information

Activity # 987654 Description

Subcontractor <Not Set>

Feature <Not Set>

Duration 0 days Phase Area

Work Category <Not Set>

Dredge Waterway Feature <Not Set>

CLIN Assignment and Pricing

Activity Amount \$0.00

CLIN <Not Set>

Quantity 0

This activity is not linked to a CLIN. You can enter amount and/or quantity values, but they may be recomputed when a CLIN is linked

CLIN Information	
<No CLIN>	\$0.00
Sum of Activities	\$0.00
Variance	\$0.00

RMS Website: <https://rms.usace.army.mil/>

Pay Activities

At the bottom of the Activity Edit view, a summary of the linked CLIN will be displayed. Once all fields have been added or updated, click the [Back](#) button to save the changes.

Using a Schedule File to Add Pay Activities:

The second way to add pay activities is through the use of an imported schedule file.

1. First, the Contractor will need to export the scheduling file from the scheduling software. This file should be an SDEF formatted .txt file or an .xml file.
2. After the schedule file has been properly saved, it can then be uploaded into RMS using the [Import/Export | Network Analysis Schedule \(NAS\)](#) module. (See the [Network Analysis Schedule \(NAS\)](#) section of this guide for more information).
3. After the Government has approved the import, the Contractor can then import the information into the contract and the pay activities will be automatically created in RMS.

Contractor Payrolls

When payroll tracking is required, the Prime Contractor must keep all payroll reporting up-to-date and current. All military and civil construction projects performed in the United States that are governed by the requirements of the Davis-Bacon Act require tracking and documenting of Contractor Payrolls. In some cases, this may also be required on contracts performed in overseas (OCONUS) locations. A contract's General Provisions can be used to determine this requirement.

To navigate to Contractor Payrolls, select the **Contractor Payrolls** module within the **Administration** tab.

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Description <i>Enter award description and funding sources. Contract location should be entered.</i>	Contract Status <i>Enter status/delay codes. Update Issues and Photo.</i>	Contract Personnel <i>Assign PDT and view User Roles.</i>	Contract Documents <i>Legacy Documents prior to PCF interface. Use Contract File for current documents.</i>				
Contract File <i>Identify and send documents to PCF.</i>	Contract Setup <i>Determine how contract is to be managed by QA and QC staff. Setup submittal register.</i>	P2 Projects <i>Link RMS Contract to P2 Project.</i>	Correspondence <i>Create, edit, and view, Letters and Memos.</i>				
Request for Information <i>Respond to RFI's from Contractor.</i>	Contract User Entries/Special Data <i>Insert data for District generated macros for reporting.</i>	Prime Contractor <i>Identify Contractor for payment purposes and view Contractor Staffing.</i>	Subcontractors <i>Identify Subcontractors, POC's, and Trades.</i>				
Contractors Onsite <i>Enter dates that Subcontractors will be on-site.</i>	Contractor Insurance <i>Track General, Auto, and Workman's Comp Insurances.</i>	Contractor Payrolls <i>Enter or Review Contractor Payrolls for Department of Labor reporting purposes.</i>	Labor Interviews <i>Conduct Labor Standard Interviews for Davis-Bacon Compliance.</i>				

Contractor Payrolls videos:

- ◆ [Troubleshooting Contractor Payrolls](#)
- ◆ [Contractor Payrolls—Contractor on Site](#)
- ◆ [How to Add Contractors on Site and Enter Payroll Ending Days](#)

Introduction to Payrolls:

Contractor payrolls are auto-generated when a Contract Administrator logs into RMS Contractor Mode and opens the **Contractor Payrolls** module. Payrolls will be generated based on the following factors:

- ◆ Contract Setup
 - ◇ **Track Contractor's Payrolls in RMS** must be checked in **Contract Setup**.
 - ◇ **End Payrolls Milestone** needs to be selected and no actual date should be entered into the **Actual Date** field.

Contractor Payrolls

Introduction to Payrolls (cont.):

◆ **Milestone Schedule**

- ◇ The NTP Acknowledged milestone must have an *Actual Date* entered.
- ◇ There can be no Actual Date set on the milestone selected for the *End Payrolls Milestone* setting in Contract Setup, or the date must be within the set number of days. See Contract Setup for Payrolls on the next page for details. If this setting does not have a date, then no Actual Date can be set for any of the following milestones:
 - ⇒ **Contractor Final Payment,**
 - ⇒ **Contract Physical Completion**
 - ⇒ **Construction Completion**

◆ **Contractors Onsite**

- ◇ The Contractor's *First Day Onsite* field must have a date entered.
- ◇ The *Last Day Onsite* field must be empty.

◆ **Prime Contractor/Subcontractor**

- ◇ The *Payrolls Required?* checkbox must be checked.
- ◇ The *Payrolls ending day of week* must be selected.

Sorting Payrolls:

There are four different sort tiles at the top of the Contractor Payrolls Selection which can assist the user with finding payrolls based on the status of the payroll. Clicking on any of these blue sort tiles will filter the list of payrolls displayed in the data grid.

For more information on different sorting, filtering or grouping options in RMS, please see the Beginners Training webinar on the RMS YouTube here: https://www.youtube.com/watch?v=TS8nVP1EGWc&list=PLIN4_nh0qXdPRGZzYyGg7EoKEjDNd-4rC&index=3&t=163s

The screenshot shows the 'Contractor Payrolls' interface. At the top right, it says 'Contractors On Site'. Below this are four blue sort tiles: 'All' with 75, 'Submitted for Review' with 1, 'Contractor Outstanding' with 72, and 'Approved' with 2. A red box highlights the 'Submitted for Review' tile. A tooltip points to this tile, stating 'Title showing which sort tile is currently active'. Below the tiles are 'Edit' and 'Export' buttons.

RMS Website: <https://rms.usace.army.mil/>

Contractor Payrolls

Contract Setup for Payrolls:

In the **Contract Setup** module within the **Administration** tab, a milestone can be set to mark the end of Contractor payrolls. The value in the **Days** field will be added to the date set for the selected milestone.

For example, if the selected milestone has an actual date of April 22, 2023 and the **Days** field has the value “30” entered, then the last day Contractor payrolls will generate will be 30 days *after* April 22, 2023.

The screenshot shows the 'Contract Setup' interface with the 'Administration' tab selected. Several options are checked, including 'Track Contractor's Payrolls in RMS'. A dropdown menu for 'End Payrolls Milestone' is open, showing options like 'Contractor Final Payment', 'Contract Physical Completion', and 'Construction Completion'. A 'Days' field is set to 0. Other options include 'Use CEFS for downloading Finances and uploading', 'Will this contract be linked to P2?', 'Use P2 data prior to award', 'Use only one Phase', 'Allow Government to enter Contractor Data', 'Track Contractor's Insurance', 'Track Labor Interviews', 'Requires a DD1354 Trans', 'Send documents to PCF', and 'Enable FY22 look ups for DD1354'. The 'CEFS Database Name' is set to 'FUNDING/RECEIPTS/CEMIL/PCF/ABCD' and 'Category Codes for' is set to 'USAF'.

Contractors Onsite:

As stated in the previous page, the *First Day Onsite* must have been entered for all Contractors that require payroll for payroll generation to begin. This can be checked or entered by going to the **Contractors Onsite** module within the **Administration** tab. A list of all Contractors/ Subcontractors and the associated first and last day on site dates will be displayed.

The screenshot shows the 'Contractors Onsite' module with three summary cards: 'All Contractors' (5), 'Contractors Onsite' (4), and 'Contractors not Onsite' (1). Below the cards is a table titled 'All Contractors' with columns for Contractor, Resp Code, Trade, First Day, and Last Day. The first row is highlighted with a red box, showing 'PRIM' with 'First Day' 03/27/2024 and 'Last Day' 07/25/2024.

Contractor	Resp Code	Trade	First Day	Last Day
PRIM	PRIM		03/27/2024	07/25/2024
Sample SubContractor	1234		03/27/2024	05/30/2024
Second Subcontractor	AABB	Signage	03/27/2024	07/19/2024
Subcontractor	DCBA		03/27/2024	03/30/2024
Third Subcontractor	ABCD		03/27/2024	06/28/2024

RMS Website: <https://rms.usace.army.mil/>

Contractor Payrolls

Reviewing Payrolls:

Once the Contractor has sent the payroll to the Government for review, the Government must then verify that all the information included in the payroll is correct and that no documents and/or requirements are missing.

Note: District/Office/Contract policy will determine what is required and should be consulted before making a final decision on accepting or rejecting the payroll.

Returning payroll for corrections:

If the Government determines that the payroll does not meet the requirements, the Government can then click on the *Payroll Rejected* checkbox. Before backing out of the payroll, open the document package and click on the return for corrections button so the Contractor can update the documents in the document package, as well. The payroll status will change to *Problem Payroll* and be available for editing by the Contractor.

The screenshot shows a 'Government' review section. It includes a 'Date Reviewed' field with the value '5/6/2022' and a 'Reviewed By' field with the name 'Jen...'. Below these fields are two checkboxes: 'Payroll Accepted' (unchecked) and 'Payroll Rejected' (checked). At the bottom, there is a 'Government Comments' text area.

Accepting the payroll:

If the Government determines that the payroll is correct and agrees with the submission, then the Government will open the document package and click on the *Accept Package* button to send the files to PCF. Next, the Government will go back to the Edit view of the payroll and click on the *Payroll Accepted* checkbox. The *Date Accepted* field will be entered and the logged in user's name will appear in the *Accepted By* field. The status of the payroll will change to *Accepted by Government*.

The screenshot shows a 'Government' review section. It includes a 'Date Accepted' field with the value '5/6/2022' and an 'Accepted By' field with the name 'Jen...'. Below these fields are two checkboxes: 'Payroll Accepted' (checked) and 'Payroll Rejected' (unchecked). At the bottom, there is a 'Government Comments' text area.

Revision history:

All history can be viewed in each payroll at the bottom of the view.

Status	Revision Date	Comments
Accepted by Government	05/06/2022	
Submitted to Government	05/06/2022	Some comments
Problem Payroll	05/06/2022	
Draft Payroll	05/06/2022	Payroll generated

RMS Website: <https://rms.usace.army.mil/>

Progress Payments

The **Progress Payments** module in RMS is where the Contractor will request payment on the contract from the Government. This module is usually completed by the Contractor and reviewed by the Government before being accepted and sent to the Corps of Engineers Financial Management System (CEFMS) to finally pay the Contractor.

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Finances <i>Download CEFMS data and/or setup Contract funding.</i>		Award CLINs <i>Enter CLINs as they were awarded with the contract or purchase order.</i>		Current CLINs <i>CLINs as they may have been modified by the contract terms.</i>		Pay Activities <i>Pay Activity Listing and tabulations by CLIN, Contractor, and Feature of Work.</i>	
Progress Payment <i>Add, modify, or view Payments to the Contractor.</i>		Contract Changes <i>Add, modify, or view Changes that may become part of a Modification.</i>		Contract Modifications <i>Create, view, or modify formal Modifications that may become part of the contract.</i>		Contractor Claims/Disputes <i>Create or review Claims and Disputes submitted by the Contractor.</i>	

The **Progress Payments** module can be found within the **Finances** tab.

Note: If none of the modules appear as shown in the image above and a **Future Contract** module appears instead, then the contract setup has not been completed. The Contract Award Date, Duration, and NTP dates must be set in the **Milestone Schedule** module within the **Schedules** tab before any action is taken on the contract's finances.

To enable Government RMS user access to this module, a User Role with Financial permissions must be assigned, specifically, the User Roles shown below. User Roles are set in **Contract User Roles** module within the **District Office** menu found on the Contract Selection view or on the **RMS Staff** screen.

Note: All the roles below do not have to be assigned and are often assigned to different personnel depending on specific District policies.

Progress Payments - Enter Requested/Allowed Activity Earnings	Read & Write Access	✓
Progress Payments - Complete Payment	Read & Write Access	✓
Progress Payments - Send to CEFMS	Read & Write Access	✓

Setting Up the Contract for Progress Payments:

Before adding the first Progress Payment:

- ◆ The Contract Finances must be set up
- ◆ The Award CLINs must be completed
- ◆ The Pay Activities must be entered (usually by the Contractor)

Once the Contractor has input a schedule, usually via a Network Analysis Schedule (NAS) import, then the Contractor will create the first invoice and send it to the Government via the **Progress Payments** module. However, the finances must be set up before this can begin. Following a left-to-right mentality, work first on the **Contract Finances** and move onto the right.

Progress Payments

Please note that the Contractor sends the invoice (Progress Payment) to the Government in RMS Contractor Mode. If no invoice appears when opening the Progress Payment, contact the Contractor and coordinate the generation of the pay request via the Contractor's RMS application in accordance with specific District policies.

Before the Contractor can submit an invoice, the Pay Activities need to be balanced with the CLINs. Usually when creating a contract, the Government will mirror the CLINs with the Pay Activities upon contract creation to simplify the start of the contract for the Contractor and avoid financial warnings.

Schedule

Contractor Schedule Type **Import Early and Late Start/Finish Dates from Contractor's Network Analysis System (NAS)** ▼

Requires the contractor to use actual start and finish dates from the QC Reports on the NAS

Or

Schedule

Contractor Schedule Type **Manually enter Schedule Start/Finish Dates** ▼

It is important to understand that if a Network Analysis System (like Primavera) is used, then that system will be considered the system of record for all schedule and financial information. Anything imported via the monthly schedule file will overwrite what is in RMS in those respective modules. Therefore, it is important that any corrections or changes be made inside *the scheduling software* rather than in RMS. The next schedule import will overwrite what is in RMS, undoing any manually updated Activities within RMS.

The Government must approve the schedule file for import after the Contractor requests permission to import. This is done in the **Network Analysis Schedule (NAS)** module within the **Import/Export** tab. Open the schedule file after the Contractor has chosen to Request Acceptance to Import. The Government can then approve the request to import.

The pictures below show the Network Analysis Schedule (NAS) options after a schedule has been requested for import but not yet accepted.

The Contractor's view:

Approval Status	Not Requested
	Request Acceptance to Import
1	Preview Data Import into Contract
0,100.00	Preview Import Earnings into Payment
\$0.00	Compare to Live Data

Approval Status	Acceptance Requested
	Request Acceptance to Import
1	Preview Data Import into Contract
0,100.00	Preview Import Earnings into Payment
\$0.00	Compare to Live Data

RMS Website: <https://rms.usace.army.mil/>

Progress Payments

The Government's View:

Data Date	Schedule Type	Date Imported	Date Invoice Imported	Schedule File	Approval Status
> 12/31/2019	Initial			E1000789-INIT-V01	Acceptance Requested

Approval Status: Acceptance Requested

- Approve request to import
- Preview Data Import into Contract
- Preview Import Earnings into Payment
- Compare to Live Data
- Reject request to import

Before approving the request to import the schedule, the import file may be reviewed. To preview the data import before approving, click the desired *Preview* button. Once the Government has approved the schedule file, the Contractor cannot delete the approved file. Also, note that after the contractor requests acceptance for import into the contract, the schedule file cannot be deleted and becomes part of the contract record, even if the schedule is rejected.

If a schedule import is not entirely correct, the file must be edited within the producing scheduling software and another import will need to be performed. This is a normal procedure to make the schedule entirely accurate. Before the schedule file can be imported into the contract, it must be accepted by the Government.

After a successful import, the Contractor can then proceed to submit a payment to the Government in the *Progress Payments* module.

Progress Payments

Processing a Progress Payment:

To receive a Progress Payment, go to the **Progress Payments** module. Receiving a Progress Payment from the Contractor is executed as indicated below.

Open the Progress Payment:

Once the Progress Payment is open, the view below will be displayed:

The names and titles listed at the bottom for **Payment Prepared By** and **Payment Approved By** come from the **Signature Blocks** section of a user's RMS Staff Record. Users can be found in **RMS Staff** module on the Contract Selection view.

RMS Website: <https://rms.usace.army.mil/>

Progress Payments

Instructions to Populate the Progress Payment Screen:

1. In the **Invoice** tab, set a **Pay Period From** date and an **Invoice Received** date.
2. Make sure the **Payee Office** is correct (this comes from CEFMS).
3. Enter the required information in each tab, working from left to right, starting with the **Invoice** tab.
4. Once in the **Additional Earnings** tab, the Progress Payment can be finalized by checking the **Total Allowed Earnings for this Pay Period Entered** checkbox.

Invoice No. 1
Logs Reports

Invoice | Requested Activity Earnings | Allowed Activity Earnings | Subcontractor Earnings | Allowed CLIN Earnings | Additional Earnings | Obligations | Document Package

All Activities
7

Activities not Fully Paid
5

Activities with Earnings this Period
5

Copy Previous Activity Earnings

Requested Activity Earnings - Activities with Earnings this Period

Export

Pay Activity		Previous Total Earnings			Total Requested To Date			Invoice No. 1
Activity No.	Description	Previous %	Previous Qty	Previous Amount	Requested %	Requested Qty	Requested Amount	Requested This Period
> 0001	Pay Activity 1	0	0	\$0.00	20	0.20	\$20,000.00	\$20,000.00
0002	Pay Activity 2	0	0	\$0.00	20	0.20	\$20,000.00	\$20,000.00
0003	Pay Activity 3	0	0	\$0.00	20	0.20	\$20,000.00	\$20,000.00
0004	Pay Activity 4	0	0	\$0.00	20	0.20	\$20,000.00	\$20,000.00
0009	Pay Activity 9	0	0	\$0.00	20	0.20	\$9,800.00	\$9,800.00
Totals:				\$0.00			\$89,800.00	\$89,800.00

CLIN 0001 Activity No. 0001 Pay Activity 1

Activity Total Quantity **LS**

Activity Total Amount

Requested on Invoice No. 1

Activity Earnings this Period	\$89,800.00
Additional Earnings this Period	\$0.00
Total Earnings this Period	\$89,800.00

RMS Website: <https://rms.usace.army.mil/>

Progress Payments

Tab Descriptions:

- ◆ The **Invoice** tab is where pay period dates can be set.
- ◆ The **Requested Activity Earnings** tab provides the Government the capability to view the payment amount the Contractor is requesting. The blue tiles at the top can be used to filter the display view. The information in the bottom of the screen will change based on which activity is selected.
- ◆ The **Allowed Activity Earnings** tab gives the Government the ability to change these earning values if needed. The Government may choose to send the payment request back to the Contractor for corrections or accept the request. Each District has different polices and may have different review activities.
- ◆ The **Subcontractor Earnings** tab is where the administration costs for Subcontractors are recorded.
- ◆ The **Allowed CLIN Earnings** tab is a summary page detailing the CLINs and how much is being paid historically and currently on those CLINs.
- ◆ The **Additional Earnings** tab is the first step to finalizing the payment. RMS will not allow the user to move forward without the “Total Allowed Earnings for this Pay Period Entered” checkbox being checked. This will finalize the payment.
- ◆ The **Obligations** tab is where RMS will finalize the payment and report any warnings or errors that might have occurred. Once the Document Package has been completed, the payment can be sent to CEFMS.
- ◆ The **Document Package** tab is where the ENG 93 in the Government Document Package can be signed. Once signed, and all other documents reviewed and signed as required, the Document Package can be completed and sent off to PCF. To complete the Progress Payment, click on the **Send Payment to CEFMS** button available on this tab.

Progress Payments

Invoice No. 1 Logs Reports

Invoice | Requested Activity Earnings | Allowed Activity Earnings | Subcontractor Earnings | Allowed CLIN Earnings | Additional Earnings | Obligations | Document Package

Additional Earnings

Activity Earnings	Previous Total Earnings	Total Earnings To Date	Invoice No. 1	Estimated Stored Materials Included in Activity Earnings
Total Allowed Activity Earnings to Date	\$0.00	\$89,800.00	\$89,800.00	\$0.00

Additional Allowed Earnings not included in above Activity Earnings
Additional Earnings are not enabled for this Contract. If additional stored materials, preparatory work or performance and payment bond are required for this Contract enable Additional Earnings in Contract Setup.

Subcontractor Deductions

Less Subcontractor Deductions held by Prime	\$0.00	\$0.00	\$0.00
---	--------	--------	--------

Sum of Allowed Earnings to Date

Total Allowed Earnings	\$0.00	\$89,800.00	\$89,800.00
------------------------	--------	-------------	-------------

STANDARD CALCULATION: Use Total to Date values

Total Allowed Earnings for this Pay Period Entered

Note: CEFMS will not approve payments \$100M or over in U.S. Dollars

Once the *Total Allowed Earnings for this Pay Period Entered* checkbox is checked, RMS will finalize the payment on the Obligations screen and report any warnings/errors that may have occurred.

Progress Payments

See below for an example of some errors that can occur.

The screenshot displays the 'Invoice No. 1' interface. At the top, there are tabs for 'Invoice', 'Requested Activity Earnings', 'Allowed Activity Earnings', 'Subcontractor Earnings', 'Allowed CLIN Earnings', 'Additional Earnings', 'Obligations', and 'Document Package'. The 'Obligations' tab is active, showing a table of 'Obligation Line Items' with columns for 'Obligation Line Item No.', 'Available for Earnings', 'Earnings by Obligation', 'Retainage %', 'Retainage This Period', 'Other Deductions This Period', 'Retainage Refund This Period', 'Other Refunds This Period', and 'Obligation This Period'. Below this table, there are two summary tables: 'Obligation Line Item No. NC0001' and 'Invoice Info'. The 'Invoice Completion' section is highlighted with a red box and contains the following text:

Invoice Completion
2 Errors
 Errors:
 1. Invoice received date is required.
 2. From date is required.

Below the errors, there is a checkbox labeled 'ENG 93 Completed' which is currently unchecked.

Before the ENG 93 can be completed, the *Invoice Completion* box reports that an *Invoice Date* is required and a *From Date* is required on the *Invoice* tab. Go back to the *Invoice* tab to set the dates and resolve these errors.

The screenshot displays the 'Invoice No. 1' interface with the 'Invoice' tab selected and highlighted with a red box. The interface shows the following fields and values:

- Invoice No.: 1
- Invoice Reference No.: 1
- Pay Period From: 5/28/2022
- Pay Period Thru: 5/28/2022
- Payment Invoice Date: 5/28/2022
- Invoice Received: 5/28/2022

Progress Payments

After entering the required dates on the Invoice tab, return to the **Obligations** tab. The error messages are now removed.

Invoice No. 1

Invoice Requested Activity Earnings Allowed Activity Earnings Subcontractor Earnings Allowed CLIN Earnings Additional Earnings **Obligations** Document Package

Obligation Line Items [X] [Export]

Drag a column header and drop it here to group by that column

Obligation Line Item No.	Available for Earnings	Earnings by Obligation	Retainage %	Retainage This Period	Other Deductions This Period	Retainage Refund This Period	Other Refunds This Period	Obligation This Period
> NC0001	\$200,000.00	\$40,000.00	0	\$0.00	\$0.00	\$0.00	\$0.00	\$40,000.00
NC0002	\$200,000.00	\$49,800.00	0	\$0.00	\$0.00	\$0.00	\$0.00	\$49,800.00
	\$400,000.00	\$89,800.00		\$0.00	\$0.00	\$0.00	\$0.00	\$89,800.00

Obligation Line Item No. NC0001

Obligations in CEFMS	\$0.00	Previous Retainage	\$0.00
Previous Earnings	\$0.00	Total Retainage to Date	\$0.00
CEFMS Accrual	\$0.00	Previous Other Deduction	\$0.00
Available for Earnings	\$200,000.00	Total Other Deductions	\$0.00

Invoice Info

Total Earnings this Period	\$89,800.00	± Retainage this Period	\$0.00
Earnings by Obligation	\$89,800.00	± Other Deductions	\$0.00
Variance	\$0.00	Amount Due Contractor	\$89,800.00

Invoice Completion

No Errors

ENG 93 Completed

Now the ENG 93 can be completed if desired. To preview the ENG 93, click the **Reports** button in the top right corner and make a selection.

Back Refresh Log Out Help

Logs **Reports**

Prompt Pay Report

ENG 93 Report

Contract File Reports

Check

The **Reports** button at the top right corner of the screen does not show the final version of the reports. The previews provided by this button only provide an estimate of what the ENG 93 and Prompt Pay Report will look like once completed.

Progress Payments

Once the **ENG 93 Completed** checkbox is checked in the **Obligations** tab, go to the **Document Package** tab and sign the ENG 93 in the Government Document Package.

Invoice No. 1 Logs Reports

Invoice Requested Activity Earnings Allowed Activity Earnings Subcontractor Earnings Allowed CLIN Earnings Additional Earnings Obligations **Document Package**

Invoice No. 0001 *CONTRACTOR: Complete a document package for this invoice and submit it using this document package manager. The document package should include the Prompt Pay document and any applicable supporting documents.*

	Prompt Pay Signed	Title of Package	No.	Status
	<input checked="" type="checkbox"/>	Invoice No. 0001	1	Not Ready

Payment No. 0001 *GOVERNMENT: Prepare a document package for this payment and complete it using this document package manager. The document package should include the ENG93 and any applicable supporting documents.*

	ENG 93 Signed	Title of Package	No.	Status
	<input checked="" type="checkbox"/>	Payment No. 0001	1	Not Ready

Send Payment to CEFMS ✔

Document Package: Payment No. 0001

All Attachments 2	PDF Documents 2	Word Documents 0	Excel Files 0	Powerpoint Files 0	Drag and Drop Attachment Files Here	Generate Letter
	JPEG/JPG Images 0	Text Files 0	CSV Files 0	Email 0		Sign Selected Documents
						Export Selected Documents

Add Edit Delete **All Attachments** Search Export

Primary	Date of the Docum	Document Title	Contractor Signature Status	Government Signature Status	Status	PCF Container
<input checked="" type="checkbox"/>	4/2/2024 1:	Payment No. 0001 - ENG93Report.pdf	Not Signed	Not Signed	Document not Ready	Progress Payment Package
<input type="checkbox"/>	4/2/2024 1:	Payment No. 0001 - Payment Calculations.PDF	Not Signed	Not Signed	Document not Ready	Progress Payment Package

Once signed, make sure to complete the Document Package so it gets sent to PCF. Then, go back to the **Document Package** tab and click on the **Send Payment to CEFMS** button. When clicking on this button, the user will be prompted to authorize and confirm by entering login credentials.

Contract Changes

The screenshot shows the 'Contract Menu' dashboard. At the top, there's a 'Contract Menu' header with a 'Mark As Favorite' button. Below is a large image of a building under construction. Underneath the image are three summary boxes: 'Government Action Items' (0 High, 0 Medium, 0 Low), 'Contractor Action Items' (3 High, 12 Medium, 0 Low), and 'My Action Items' (0 High, 0 Medium, 0 Low). Below these are navigation tabs: Administration, Finances, QA/QC, Submittals, Schedules, Closeout, Import/Export, and Contract Reports. The 'Finances' tab is selected. Under 'Finances', there are several sub-sections: 'Contract Finances', 'Award CLINs', 'Current CLINs', 'Pay Activities', 'Progress Payment', 'Contract Changes' (highlighted with a red box), 'Contract Modifications', and 'Contractor Claims/Disputes'.

Throughout the course of a construction project, changes can be expected after the contract is awarded. These changes are made through modifications to a contract.

There are two basic kinds of changes: bilateral and unilateral.

In a bilateral change, both the Contractor and the Government COR sign off on the change.

A unilateral change is only signed by the Government COR.

The screenshot shows the 'Change Requests' table. At the top, there are 'Add', 'Edit', and 'Delete' buttons (highlighted with a red box), a search bar, and 'Export' and 'Copy' icons. Below the buttons is a table with the following data:

Change Request No	Change Request Title	Reason Code	Status	Reference No	Change Amount	Change Days	Mod Age
> 00001		1	6	R00001	\$136,884.00	0	407
00002	Sidewalks	1	5		\$220,000.00	0	11
00003	Weather Time Extension Apr 22 - Apr 22	E	6	R00003	\$0.00	0	3

Go to the **Contract Changes** module within the **Finances** tab.

- ◆ Click on the **Add** button to create a new Change Request.
 - ◆ Select the type of Change Request. **Add new Single Part Change Request** is the default selection.
- ◆ Click on the **Edit** button to edit an existing Change Request.
- ◆ Click on the **Delete** button to delete an existing Change Request.
- ◆ Select appropriate **Reason Code** for Change Request.

Contract Changes

Inception tab:

1. Enter *Change Request Title*
2. Select *Agency Code*, *Reason Code*, and *Mod Type Code*.

Change Request 00009

Inception Description Potential Design Def. Status/Funding Claims/Disputes Supporting Documents

Change Request No: 00009

Inception: Select a date [15]

Discretionary Change Approved: Select a date [15]

Mod Required Date: Select a date [15]

Date Cancelled: Select a date [15]

Change Request Title: []

Agency Code: C - C - Corps of Engineers (All Levels)

Reason Code: Z - COVID-19

Mod Type Code: B - B-Bilateral Mod, In Scope

Description tab:

1. Click on the *Add* button.
2. Fill out information on the *BCD Item Edit* screen.

Change Request 00009

Inception Description Potential Design Def. Status/Funding Claims/Disputes Supporting Documents

Add Edit Delete

Change Request Description Items

Drag a column header and drop it here to group by that column

BCD Item Edit

Change Item No. 3 Change Item Title []

Spec. Paragraph No. [] Contract Drawing No. [] Initial Estimate \$0.00

BCD Item Time by Phase

Phase	Phase Title	Phase Time
> 00		0

Description of Change

Change in Drawings

Change in Specifications

Necessity for Change

RMS Website: <https://rms.usace.army.mil/>

Contract Changes

On the *Description* tab, at the bottom of the screen:

1. Check the *Change Includes Adjustments to Quantities on Existing CLINs* checkbox if the change item will include changing the quantity of an existing CLIN.
2. Enter the *Change in CLIN Quantity* by clicking the *Quantity Variation* button in the *BCD Item Edit* view.

The screenshot shows the 'Description' tab interface. A red box highlights the checkbox labeled 'Change Includes Adjustments to Quantities on Existing CLINs'. To the right, the 'Initial Estimate' is set to '\$0.00' and a red box highlights the '0' in the adjacent field. Below this, the 'BCD Item No.' is '2' and the 'Change Item Title' is 'Test Change Request'.

On the *Status/Funding* tab:

1. Enter dates for each checkbox that is checked.
2. If there is a funding impact, edit the change amount in the appropriate Funding Account in the *Change Request Funding* section.
3. At the bottom of the screen, change the status of the *Change Request Status* from *Proposed* to *Approved*.
4. The *Create BCD* button will become active once the *Date Completed* has been entered for the *BCD Required?* checkbox. Clicking this button will create a BCD with the information entered for the Change Request in the *Supporting Documents* tab.

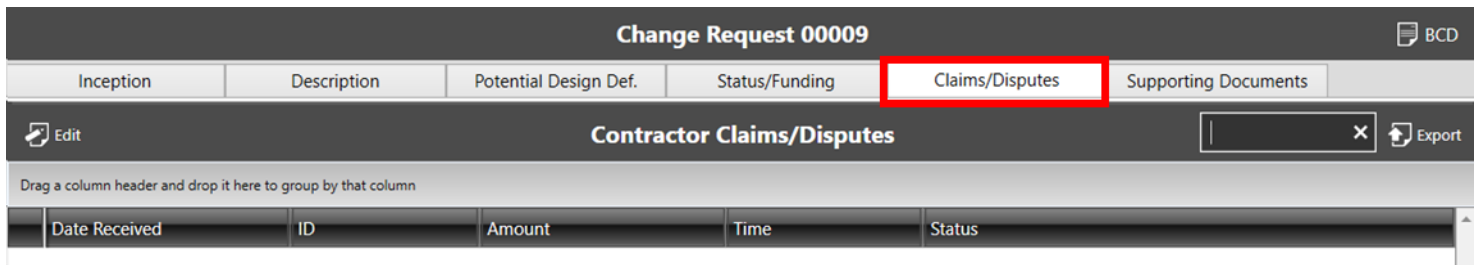
The screenshot shows the 'Status/Funding' tab for 'Change Request 00009'. A red box highlights the 'Status/Funding' tab label. Below it, the 'Change Request Status' section contains several checkboxes: 'BCD Required?' (checked), 'Approval Required?', 'Plans Required?', 'Specs Required?', 'Govt Est Required?', 'Proposal Required?' (checked), and 'Negotiations Required?'. Each checked checkbox has a date picker set to '15'. The 'Initial Estimate' is '\$0.00'. Below this is the 'Change Request Funding' table:

Funding Account	Funded Work Item	Funding Account Title	Available Amount	Change Amount
> NC0001	NC0001	Barracks 740	-\$3,337,185.64	\$0.00
NC0002	NC0002	35	-\$1,758,489.36	\$0.00
NC0003	NC0003	MOD 1	-\$800,000.00	\$0.00

At the bottom, the 'Change Request Status' dropdown is set to '(4) - Proposed' (highlighted with a red box). Below it, the 'Funds Status (optional)' is '<Not Set>'. To the right, the 'Change Request Amount' is '\$0.00' and the 'Variance' is '\$0.00'. A 'Create BCD' button is visible at the bottom right.

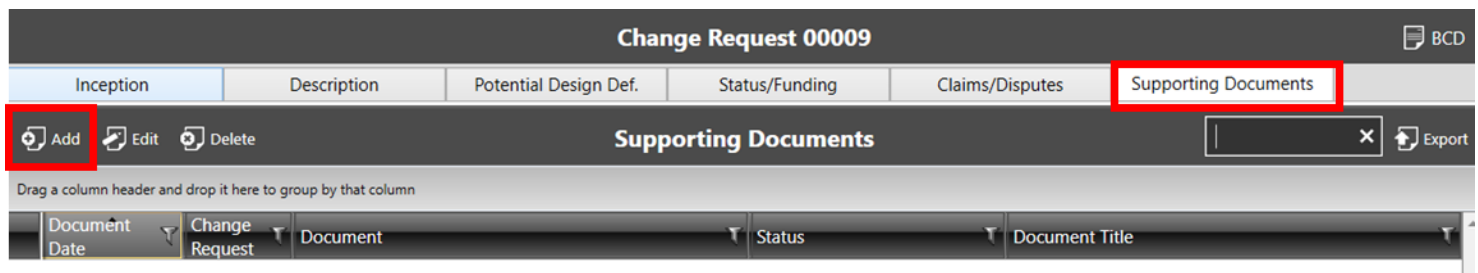
RMS Website: <https://rms.usace.army.mil/>

Contract Changes



Claims/Disputes tab:

Contract Claims will be displayed here. Claims or disputes can be selected or linked to Change Requests.



Supporting Documents tab:

This tab can be used to add supporting documents to the Change Request. Click on the [Add](#) button and select the document(s) to be added to the Change Request.

Note: To display the Basic Change Document (BCD), click on the *BCD* button in the top right corner of the Change Request screen to preview the report. Reports can be viewed, printed, and/or exported.

Contract Modifications

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Finances <i>Download CEFMS data and/or setup Contract funding.</i>		Award CLINs <i>Enter CLINs as they were awarded with the contract or purchase order.</i>		Current CLINs <i>CLINs as they may have been modified by the contract terms.</i>		Pay Activities <i>Pay Activity Listing and tabulations by CLIN, Contractor, and Feature of Work.</i>	
Progress Payment <i>Add, modify, or view Payments to the Contractor.</i>		Contract Changes <i>Add, modify, or view Changes that may become part of a Modification.</i>		Contract Modifications <i>Create, view, or modify formal Modifications that may become part of the contract.</i>		Contractor Claims/Disputes <i>Create or review Claims and Disputes submitted by the Contractor.</i>	

When a Change Request is ready to be linked to a Modification, go to the **Contract Modifications** module in the **Finances** tab. It is recommended that users review and follow the guidelines as prescribed in the associated District. If a procedure or recommendation herein conflicts with the District policies, please be sure to follow the District's policies in completing the task.

Adding a Contract Modification:

The Change Request should already be completed prior to creating a Contract Modification.

Click on the **Add** button to create a new Contract Modification or click on the **Edit** button to edit an existing Contract Modification.

Contract Modifications							Search	Export
Ref No.	Mod No.	Title	Mod/Sign Date	Mod Amount	Mod Days	Completed in RMS		
> R00001	p00001		03/17/2022	\$136,884.00	0	Yes		
R00002				\$0.00	0	No		
R00003		Weather Time Extension Apr 22 - Apr 22	05/09/2022	\$0.00	0	Yes		

RMS Website: <https://rms.usace.army.mil/>

Contract Modifications

Modification No. R00004 SF30

SF30 - 1 | SF30 - 2 | SF30 - 3 | Release Mod | Pay Activities | Mod Package

Copy Supporting Documents | Change Requests included in this Modification

Change Request No	Change Request Title	Change Days	Change Amount
-------------------	----------------------	-------------	---------------

Modification Amount

Add | Contract Line Items changed by this Modification

CLIN	CLINs changed by R00005	Amount
------	-------------------------	--------

Sum of CLIN changes

Add | Funding for this Modification

Funding Account	Title	Funded Amount	PR&C Amount
-----------------	-------	---------------	-------------

Modification Funding

SF30-1 tab:

1. Add a new or edit an existing Change Request included in this Modification.
 - a. If needed, the supporting documents from the Change Request can be copied into the **Mod Package**, as well.
2. Add a new or edit an existing CLIN changed by this Modification.
3. Edit funding accounts for this Modification.

RMS Website: <https://rms.usace.army.mil/>

Contract Modifications

Modification No. R00004 SF30

SF30 - 1	SF30 - 2	SF30 - 3	Release Mod	Pay Activities	Mod Package
----------	----------	----------	-------------	----------------	-------------

SF30 Block 2

Modification No. Note: The modification number entered here must match the mod number assigned by PD²

SF30 Block 4

Requisition No

SF30 Block 12

Accounting and Appropriation Data
(Optional Additional Notes)

SF30 Block 13

A. Issue Pursuant to FAR Clause(s)

B. Administrative Changes

C. Supplemental Agreement

D. Other

Block 13 E. Important

Contractor Signature Required

SF30 Block 14

Modification Title

SF30-2 tab:

1. Manually add the *Modification No.*
2. The *Requisition No.* is typically the PR&C number and will be automatically populated by RMS in most cases.
3. The *Accounting and Appropriation Data* memo field is an optional field if required by the District or this Modification.
4. Select how the Modification is issued in the **SF30 Block 13** section.
3. If required, select the appropriate FAR clause(s) using the *FAR Lookup* fields.
4. If required, check the *Contractor Signature Required* checkbox.
5. Enter the *Modification Title*.

RMS Website: <https://rms.usace.army.mil/>

Contract Modifications

Modification No. R00004 SF30

SF30 - 1	SF30 - 2	SF30 - 3	Release Mod	Pay Activities	Mod Package
----------	----------	----------	-------------	----------------	-------------

SF30 Block 14

Change in Contract Price
(Optional Additional Notes)

Exclude standard time text on SF30

Change in Contract Time
(Optional Additional Notes)

Schedule Change Notes

SF30 Closing Statement

SF30 Block 15A - Contractor Signature

Contractor Signature - Name

Contractor Signature - Title

SF30 Block 16A - Government Signature

Contracting Officer
 Administrative Contracting Officer

Government Signature - Name

Government Signature - Title

SF30-3 tab:

1. Enter comments for *Change in Contract Price*, *Change in Contract Time*, *Schedule Change Notes*, and *SF30 Closing Statement*.
2. Enter signature blocks for both the Contractor and the Government.

RMS Website: <https://rms.usace.army.mil/>

Contract Modifications

Modification No. R00004 SF30

SF30 - 1 SF30 - 2 SF30 - 3 **Release Mod** Pay Activities Mod Package

Modification Funded with PR&C in CEFMS

Modification funded with PR&C in CEFMS

Modification Signature

Contractor Signature Required

Government Signature Date 15

CLIN Changes / Obligations for Payment

CLIN	CLIN Title	Amount	Obligation Amount
> 0002	Second Floor	\$103,821.00	\$103,821.00
0003	option	\$33,063.00	\$33,063.00

Total CLIN Changes \$136,884.00
Total Obligations \$136,884.00
Variance \$0.00

Modification Completion

Modification funded with Obligations in CEFMS
 Modification Completed - Include this Modification in Current Contract

All CLINs changed by this modification have balanced activities

Release Mod tab:

1. The *Sent to Contractor* date will equal the date the SF30 is sent to the Contractor when a Contractor signature is required.
2. The *Government Signature Date* equals the date the Administrative Contracting Officer (ACO) signs the SF30.
3. Obligation approval in CEFMS is done after ACO signs the Modification.
4. Enter Obligation amount and check the *Modification funded with Obligations in CEFMS* checkbox.
5. Check the *Modification Completed - Include this Modification in Current Contract* checkbox when the SF30 is signed by ACO or COR.

RMS Website: <https://rms.usace.army.mil/>

Contract Modifications

Modification No. R00004

SF30 - 1 SF30 - 2 SF30 - 3 Release Mod **Pay Activities** Mod Package

Edit CLINs Changed by this Modification Export

Drag a column header and drop it here to group by that column

CLIN	CLIN Description	CLIN Amount	Sum of Activities	Variance	Status
> 0002	Second Floor	\$1,829,247.36	\$1,829,247.36	\$0.00	Balanced
0003	option	\$578,912.64	\$578,912.64	\$0.00	Balanced

CLIN / Contract Balance	
CLIN 0002	\$1,829,247.36
Sum of Activities	\$1,829,247.36
Variance	\$0.00

Pay Activities tab:

1. If using a manual schedule, click on the *Edit* button to update an Activity due to a Modification.
2. For an imported NAS, it is recommended that no edits to the *Pay Activities* tab is made. Instead, the Government should request the Contractor to submit an updated schedule file to balance the new CLIN.
3. The Contractor will update the schedule to either modify existing Pay Activities or add new ones to account for the new or modified CLIN and Pay Activity, export the schedule to an SDEF or XML file, and import the schedule file into RMS.

RMS Website: <https://rms.usace.army.mil/>

Contract Modifications

Modification No. p00001 R00001

SF30 - 1 SF30 - 2 SF30 - 3 Release Mod Pay Activities **Mod Package** Supporting Documents

Mod Package will be completed and loaded into PCF from outside RMS

Modification R00001 - p00001 *GOVERNMENT: Complete a document package for this Mod Package section using this document package manager. The document package should include the required supporting documents.*

Title of Package	No.	Status
Modification R00001 - p00001	1	Not Ready

Mod Package Complete - Send to District/PCF

Document Package: Modification R00001 - p00001

All Attachments	PDF Documents	Word Documents	Excel Files	Powerpoint Files
0	0	0	0	0

JPEG/JPG Images	Text Files	CSV Files	Email
0	0	0	0

Drag and Drop Attachment Files Here

Generate Letter
Sign Selected Documents
Export Selected Documents

Add Edit Delete

All Attachments Search Export

Primary	Date of the Document	Document Title	Contractor Signature Status	Government Signature Status	Status	Sharing Mode	PCF Container
---------	----------------------	----------------	-----------------------------	-----------------------------	--------	--------------	----------------------

Mod Package tab:

1. Click on the **Add** button to add a new Document Package. Click the **Edit** button to edit to an existing Document Package.
2. Click on the **Add** button to select documents to add to the Document Package.
3. After a file is added, click on the **PCF Container** drop-down menu and select the PCF Container to which the document needs to be uploaded.
4. Once all documents have been added, click on the **Back** button to return to the **Mod Package** tab.
5. Click on the **Mod Package Complete - Send to District/PCF** checkbox.

Note: If the Document Package is not completed, a pop up box will appear warning user that the Document Package needs to be completed to check this checkbox.

RMS Website: <https://rms.usace.army.mil/>

Exposure Hours

Exposure Hours are the number of paid duty hours of all Prime Contractor and Subcontractor employees while on the worksite. Unpaid hours count as exposure when employees are living or staying onsite.

Contractors are required to submit monthly Exposure Hours reports. Report requirements start from the contract's Notice to Proceed (NTP) date until the contract Completion Date. These requirements should be included in the contract's safety specification. The government has the responsibility of reviewing and accepting the Exposure Hours Report. The report may also be returned to the Contractor for corrections.

For instructions on completing the Exposure Hour Report in RMS Contractor Mode: <https://www.youtube.com/watch?v=kPA0DnV1pOM>

RMS automatically creates a line for each month on the first day of the subsequent month. It is the Contractor's responsibility to ensure the hours are correctly entered into the report prior to submitting to the Government

All QC Daily Reports for the month must be completed in order to copy the exposure hours into the report. RMS will not allow users to continue without completing the QC Daily Reports.

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
QA Daily Reports <i>Prepare and Review Daily QA Reports.</i>	QC Daily Reports <i>Prepare and Review Daily QC Reports.</i>	QA/QC Summary <i>A roll-up of each QA and QC Daily Report entry topic.</i>	Weather Delays <i>A monthly picture of Weather Delays and analysis of days to be added to contract.</i>				
Features of Work <i>Listing of Definable Features of Work to be used in the 3-Phase Inspection process.</i>	Three Phase Inspections <i>A tabulation of DFOW and the number of Checks linked to the 3-Phase Meetings.</i>	Hazard Analysis <i>Listing of each AHA that has been, or should be, prepared for each hazardous activity.</i>	QC Requirements <i>Entry screens for QC Tests, User Schools, Installed Property, and Transfer Property.</i>				
Equipment Checks <i>Listing of Equipment used, or anticipated to be used on the jobsite.</i>	Dredging Equipment <i>Listing of Dredging Equipment used, or anticipated to be used.</i>	Exposure Hours <i>Compilation of all contractor and subcontractor hours of work to comply with OSHA.</i>	QA Tests <i>Government QA Tests - Target 10% of Contractor QC Tests.</i>				
Required Verifications <i>Government Confirmation of selected QC Requirements.</i>	Planned Interviews <i>Targeted Labor Standard Interviews of Contractor Labor Force.</i>						

RMS Website: <https://rms.usace.army.mil/>

Exposure Hours

Edit
Exposure Hours
Search Export

Drag a column header and drop it here to group by that column

Year Month Date	Hours To Date	Hours Year	Hours Month	QC Daily Labor Hours	Status Text
04/01/2022	15	0	0	0	Not Completed

Exposure Hours for April, 2022
Search Export

Drag a column header and drop it here to group by that column

Contractor Code	Contractor Full Name	Prime / Subcontractor	Exposure Hours Total to Date	Exposure Hours for the Year	Exposure Hours for the Month
PRIM	The Ranger Group, LLC	Prime	7	0	0
CAT	Cat and Mouse LLC	Subcontractor	0	0	0
>	full name	Subcontractor	8	0	0
Totals:			15	0	0

Submitter

Govt Remarks

Exposure Hours for Apr - 2022 *CONTRACTOR: Complete a document package for the Exposure Hours package and submit it using this document package manager.*

Document Packages

Add
Edit
Delete

Title of Package	No.	Status

In Review
 Hours Accepted
 Hours not Accepted. Return to Contractor for corrections

The Exposure Hours Report must be signed when sending it to the Government.

The contract's USACE Representative must report exposure hour metrics to safety offices, therefore it is recommended that the Exposure Hours Report submittal timelines be coordinated with the Contract Representative. This will help avoid any retainage of funds from the Progress Payment request.

RMS Website: <https://rms.usace.army.mil/>

Weather Delays

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
QA Daily Reports <i>Prepare and Review Daily QA Reports.</i>	QC Daily Reports <i>Prepare and Review Daily QC Reports.</i>	QA/QC Summary <i>A roll-up of each QA and QC Daily Report entry topic.</i>	Weather Delays <i>A monthly picture of Weather Delays and analysis of days to be added to contract.</i>				
Features of Work <i>Listing of Definable Features of Work to be used in the 3-Phase Inspection process.</i>	Three Phase Inspections <i>A tabulation of DFOW and the number of Checks linked to the 3-Phase Meetings.</i>	Hazard Analysis <i>Listing of each AHA that has been, or should be, prepared for each hazardous activity.</i>	QC Requirements <i>Entry screens for QC Tests, User Schools, Installed Property, and Transfer Property.</i>				
Equipment Checks <i>Listing of Equipment used, or anticipated to be used on the jobsite.</i>	Dredging Equipment <i>Listing of Dredging Equipment used, or anticipated to be used.</i>	Exposure Hours <i>Compilation of all contractor and subcontractor hours of work to comply with OSHA.</i>	QA Tests <i>Government QA Tests - Target 10% of Contractor QC Tests.</i>				
Required Verifications <i>Government Confirmation of selected QC Requirements.</i>	Planned Interviews <i>Targeted Labor Standard Interviews of Contractor Labor Force.</i>	Refresh Daily Reports <i>Refresh QA and QC Daily Reports that have become stale due to corrections.</i>					

The **Weather Delays** module presents the weather delays for the month at a glance. A weather delay occurs when more than 50% of a 24-hour period is unsuitable for the work in progress. In addition, severe weather, such as rain, may impact the days following the actual weather occurrence.

Weather Delays by Month					
First of Month	Days with Critical Weather Delays	Anticipated Days	Calendar Days Due Contractor	Status	
> Apr 2019	0	56	0	In Review	
Mar 2019	0	55	0	In Review	
Feb 2019	0	53	0	In Review	
Oct 2018	0	92	0	In Review	
Jul 2018	0	55	0	In Review	
Jan 2017	0	53	0	In Review	

- ◆ **Days with Critical Weather Delays** - The number of days work was not completed due to weather.
- ◆ **Anticipated Days** - The number of days where it was anticipated that work would be delayed due to previous weather impacts.
- ◆ **Calendar Days Due to Contractor** - A calculated number based on the anticipated versus critical weather delays. It is the number of days the Contractor is due back because of unanticipated weather.

Weather Delays

Status:

- ◆ *In Review* - When the Government is still analyzing or has yet to analyze the month, the status will remain *In Review*.
- ◆ *Review Complete* - Once the Government has completed analysis and marked the month complete, the status changes to *Review Complete*.

See Section 7.4 in Volume III of the Government User Manual for further details regarding weather delays.

Helpful Videos

- ◆ How to Resolve Conflicts with Weather Delays: <https://www.youtube.com/watch?v=A3GYqpYhAsA>
- ◆ How to Complete a Weather Modification: <https://www.youtube.com/watch?v=Ib2DBFaU2WI>

QC Requirements

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
QA Daily Reports <i>Prepare and Review Daily QA Reports.</i>	QC Daily Reports <i>Prepare and Review Daily QC Reports.</i>	QA/QC Summary <i>A roll-up of each QA and QC Daily Report entry topic.</i>	Weather Delays <i>A monthly picture of Weather Delays and analysis of days to be added to contract.</i>				
Features of Work <i>Listing of Definable Features of Work to be used in the 3-Phase Inspection process.</i>	Three Phase Inspections <i>A tabulation of DFOW and the number of Checks linked to the 3-Phase Meetings.</i>	Hazard Analysis <i>Listing of each AHA that has been, or should be, prepared for each hazardous activity.</i>	QC Requirements <i>Entry screens for QC Tests, User Schools, Installed Property, and Transfer Property.</i>				
Equipment Checks <i>Listing of Equipment used, or anticipated to be used on the jobsite.</i>	Dredging Equipment <i>Listing of Dredging Equipment used, or anticipated to be used.</i>	Exposure Hours <i>Compilation of all contractor and subcontractor hours of work to comply with OSHA.</i>	QA Tests <i>Government QA Tests - Target 10% of Contractor QC Tests.</i>				
Required Verifications <i>Government Confirmation of selected QC Requirements.</i>	Planned Interviews <i>Targeted Labor Standard Interviews of Contractor Labor Force.</i>						

The **QC Requirements** module presents all the QC Requirements at a glance. QC requirements are listed as part of UFGS 01 45 00.00 10. QC Requirements is the collective term given to contract requirements for QC Tests, User Schools, Installed Property, and Transferred Property. The Contractor is responsible for developing a complete listing of all QC Requirements and making sure these requirements are entered into RMS.

All QC Requirements	QC Tests	User Schools	Installed Property	Transfer Property
79	52	10	12	5

- ◆ QC Tests are numbered CT-##### - The need for specific QC Tests is identified in the specifications.
- ◆ User Schools are numbered US-##### - User Schools is the training or instruction that must be provided to Customers on equipment or systems provided and/or installed as part of the contract.
- ◆ Installed Property is numbered IP-##### - Installed property is equipment that is permanently installed/ attached to a facility. The equipment will typically have serial numbers, require maintenance and are discrete entities.
- ◆ Transferred Property is numbered TP-##### - Transferred Property includes spare parts and supplies that are furnished by the Contractor and turned over to the Government as part of the contract requirements.

RMS Website: <https://rms.usace.army.mil/>

QC Requirements

Required Verifications:

RMS titles this group of actions or contract requirements as QC Requirements.

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
QA Daily Reports <i>Prepare and Review Daily QA Reports.</i>	QC Daily Reports <i>Prepare and Review Daily QC Reports.</i>	QA/QC Summary <i>A roll-up of each QA and QC Daily Report entry topic.</i>	Weather Delays <i>A monthly picture of Weather Delays and analysis of days to be added to contract.</i>				
Features of Work <i>Listing of Definable Features of Work to be used in the 3-Phase Inspection process.</i>	Three Phase Inspections <i>A tabulation of DFOW and the number of Checks linked to the 3-Phase Meetings.</i>	Hazard Analysis <i>Listing of each AHA that has been, or should be, prepared for each hazardous activity.</i>	QC Requirements <i>Entry screens for QC Tests, User Schools, Installed Property, and Transfer Property.</i>				
Equipment Checks <i>Listing of Equipment used, or anticipated to be used on the jobsite.</i>	Dredging Equipment <i>Listing of Dredging Equipment used, or anticipated to be used.</i>	Exposure Hours <i>Compilation of all contractor and subcontractor hours of work to comply with OSHA.</i>	QA Tests <i>Government QA Tests - Target 10% of Contractor QC Tests.</i>				
Required Verifications <i>Government Confirmation of selected QC Requirements.</i>	Planned Interviews <i>Targeted Labor Standard Interviews of Contractor Labor Force.</i>						

The **Required Verifications** module is intended to provide a quick overview for the Manager to see the number and the percentage of each item that will be verified.

Required QC Verifications Search Export

Drag a column header and drop it here to group by that column

QC Requirement	Section	Requirement Type	Location	Description	Requires verification?
> CT-00006	*01 33 00*01 33 00	QC Test	Mech Rm 1	190327 Additional Activity reference - F...	<input checked="" type="checkbox"/>
CT-00007	26 51 00	QC Test	More Money	Domstic Cold Water in bathrooms 127 &...	<input checked="" type="checkbox"/>
CT-00008	31 00 00	QC Test	Mech Rm 1	Domestic water in Mech Room #1 tested...	<input checked="" type="checkbox"/>
CT-00009	09 68 00	QC Test	WSOC/ SATCO	FM200 Meggar Test passed	<input checked="" type="checkbox"/>
CT-00010	01 51 00	QC Test	test	Chilled & Hot Water and Gas piping pres...	<input type="checkbox"/>
CT-00014	01 31 19	QC Test	asdfasdfs	Test completed box	<input type="checkbox"/>
CT-00020	10 28 13	QC Test	Mech Room 2	These are toilet accessories. For the toilet.	<input checked="" type="checkbox"/>
CT-00021	000001	QC Test	CA	Requirement needed by 12/13/2020	<input checked="" type="checkbox"/>
CT-00022	23 81 23 00 20	QC Test	Mech Room 2	Something to test	<input checked="" type="checkbox"/>

QC Tests 47 of 51 (92%)

User Schools 10 of 10 (100%)

Installed Property 10 of 12 (83%)

Transfer Property 5 of 5 (100%)

RMS Website: <https://rms.usace.army.mil/>

QC Requirements

It is not feasible to expect the Government QA Staff to verify 100% of the QC actions, therefore, only a representative number is selected from each of the categories as requiring specific verification from the QA Staff. This selection should take place during the initial planning stages of the contract after the requirements are identified and coordinated with the Contractor's QC Plan.

The QC Requirements appear in the Contractor's QC Daily Report screens until the requirements are updated and reported as complete (with a passing grade if the requirement is a test). Once a QC Requirement is reported complete, it appears in the Government QA Report area to be verified, if required. If the action taken by the Contractor complies with the requirement, the item is officially completed. If the action does not meet requirement specifications, it is reissued to the Contractor.

All QC Requirements		QC Tests	User Schools	Installed Property	Transfer Property
107		68	14	15	10

All QC Requirements						
Section	QC Requirement	Location	Description	QC Date	Completed	
>	CT-00006	Mech Rm 1	190327 Additional Activity reference - FM 200 Pressu...	12/01/2018	<input checked="" type="checkbox"/>	
26 51 00	CT-00007	More Money	Domstic Cold Water in bathrooms 127 & 128 tested...	12/01/2018	<input checked="" type="checkbox"/>	
31 00 00	CT-00008	Mech Rm 1	Domestic water in Mech Room #1 tested at 100 PSI f...	03/01/2018	<input checked="" type="checkbox"/>	
09 68 00	CT-00009	WSOC/ SATCOM	FM200 Meggar Test passed	05/12/2022	<input checked="" type="checkbox"/>	
01 51 00	CT-00010	test	Chilled & Hot Water and Gas piping pressure test	11/13/2017	<input checked="" type="checkbox"/>	
01 31 19	CT-00014	asdfasdfas	Test completed box	06/09/2021	<input checked="" type="checkbox"/>	
10 28 13	CT-00020	Mech Room 2	These are toilet accessories. For the toilet.	01/24/2018	<input checked="" type="checkbox"/>	
000001	CT-00021	CA	Requirement needed by 12/13/2020	02/01/2018	<input checked="" type="checkbox"/>	
23 81 23.00 20	CT-00022	Mech Room 2	Something to test	12/14/2021	<input checked="" type="checkbox"/>	
00 00 01	CT-00023	Mech Room 2	Testing 2	03/04/2021	<input checked="" type="checkbox"/>	
12 93 00	CT-00024	Mech Rm 1	03/02/2018	12/14/2021	<input checked="" type="checkbox"/>	
33 82 00	CT-00025	WSOC/ SATCOM	Storm sewer flush / inspect	01/27/2018	<input checked="" type="checkbox"/>	
32 31 26	CT-00026	CA	Wire fences and gates	01/27/2018	<input checked="" type="checkbox"/>	
07 22 00	CT-00027	WSOC/ SATCOM	Roof and deck insulation	01/27/2018	<input checked="" type="checkbox"/>	
05 30 00	CT-00028	CA	Steel decks	02/22/2018	<input checked="" type="checkbox"/>	
000003	CT-00029	test		02/22/2018	<input checked="" type="checkbox"/>	
"01 91 00.15"01 91 0	CT-00031	Mech Room 2		02/22/2018	<input checked="" type="checkbox"/>	
01 20 00	CT-00038	CA		02/22/2018	<input checked="" type="checkbox"/>	
02 41 00	CT-00041	Mech Room 2	Demobilize Const Office	02/22/2018	<input checked="" type="checkbox"/>	
00 00 01	CT-00045		DMC Support QC TEST	11/03/2020	<input checked="" type="checkbox"/>	

QCQA No.	CT-00006	Section		Activity ID	40700.Opt5
Description	190327 Additional Activity reference - FM 200 Pressure Tested at 50psi for 30 minutes each Passed. Witnessed by Eric Holtzberger, Fire Marshall.				

RMS Website: <https://rms.usace.army.mil/>

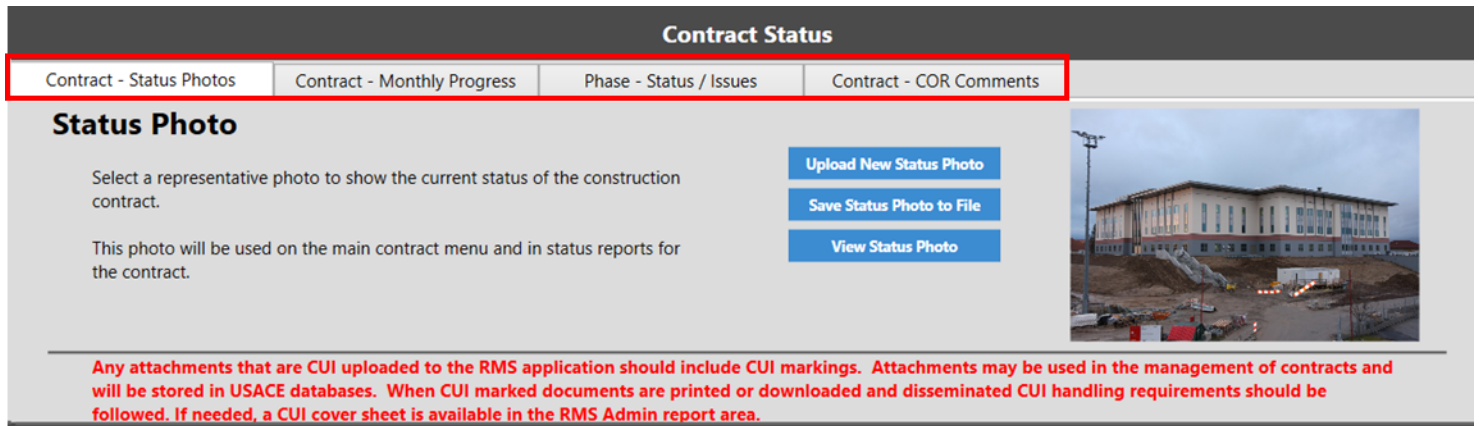
Contract Status

Administration	Finances	QA/QC	Submittals	Schedules	Closeout	Import/Export	Contract Reports
Contract Description <i>Enter award description and funding sources. Contract location should be entered.</i>	Contract Status <i>Enter status/delay codes. Update Issues and Photos.</i>		Contract Personnel <i>Assign PDT and view User Roles.</i>	Contract Documents <i>Legacy Documents prior to PCF interface. Use Contract File for current documents.</i>			
Contract File <i>Identify and send documents to PCF.</i>	Contract Setup <i>Determine how contract is to be managed by QA and QC staff. Setup submittal register.</i>		P2 Projects <i>Link RMS Contract to P2 Project.</i>	Correspondence <i>Create, edit, and view, Letters and Memos.</i>			

The **Contract Status** module is used to provide photographic, graphical, and programmatic view of the Actual Contract Progress compared to the Planned Contract Progress.

It is the Government's expectation that the Contract Status information should be updated at least once a month.

From the **Contract Menu**, select the **Administration** tab, then click on the **Contract Status** module. This will display the Contract Status screen where four types of data can be entered to document the status of the contract .



1. **Contract - Status Photos**: Photos to reflect current status of construction can be uploaded.
2. **Contract - Monthly Progress**: This section keeps track of the Monthly Progress (scheduled and actual) for a contract. The actual progress can be calculated based on Progress Payments, Earnings, or manually entered values by the user. The schedule progress can be pulled from the activity schedule, actual/projected % placement, or the user can manually enter the values for each month.
3. **Phase - Status/Issues**: Status code can be selected to reflect the current status of the project. In addition, the primary delay code can also be selected to accurately reflect the status of the project.
4. **Contract - COR Comments**: Add notes for reporting on the status of the contract with as much or as little text as needed. The field in this tab is an text box with free entry and will not show up on any report.

RMS Website: <https://rms.usace.army.mil/>

Contract Status

Contract Status

Contract - Status Photos | Contract - Monthly Progress | **Phase - Status / Issues** | Contract - COR Comments

Contract W912DY00Q0000 - (Single phase)

Issues

Contract Status: **<Not Set>** | Primary Delay Code: **<Not Set>**

Remarks:

Issues/Remarks as of: 15

Issues Customer:

Issues USACE:

Cost / Time Growth

Current Contract Including Completed Mods (Code 6)			Approved Contract Including Approved Changes (Code 5)			Proposed Contract Including Proposed Changes (Code 4)					
Base Award	\$5,738,791.00	570 days	Current Contract	\$5,875,675.00	570 days	Approved Contract	\$6,095,675.00	570 days			
Options/Definitizations	\$0.00	0 days	Options/Definitizations	\$0.00	0 days	Options/Definitizations	\$0.00	0 days			
Original Contract	\$5,738,791.00	570 days	Orig Approved Contract	\$5,875,675.00	570 days	Orig Proposed Contract	\$6,095,675.00	570 days			
Controllable Mods	\$136,884.00	0 days	Controllable Mods	\$220,000.00	0 days	Controllable Mods	\$0.00	0 days			
Uncontrollable Mods	\$0.00	0 days	Uncontrollable Mods	\$0.00	0 days	Uncontrollable Mods	\$0.00	0 days			
Current Contract	\$5,875,675.00	570 days	Approved Contract	\$6,095,675.00	570 days	Proposed Contract	\$6,095,675.00	570 days			
Controllable Growth		Total Growth		Controllable Growth		Total Growth		Controllable Growth		Total Growth	
% Cost	% Time	% Cost	% Time	% Cost	% Time	% Cost	% Time	% Cost	% Time	% Cost	% Time
2.4%	0.0%	2.4%	0.0%	6.2%	0.0%	6.2%	0.0%	6.2%	0.0%	6.2%	0.0%
Original Required Completion 08/22/2021				Approved Required Completion 08/22/2021				Proposed Required Completion 08/22/2021			
Current Required Completion 08/22/2021											

1. Click on the blue *Contract Status* field to bring up the Status Codes lookup screen.

Status Codes [X] [Export]

Drag a column header and drop it here to group by that column

Status Code	Description
> 1	Impacted by Epidemic/Pandemic
3	Facility Accepted by Using Service - Without Deficiencies
5	Final Pay to Contractor Made

OK Cancel Clear Selection

2. Click on the status code that accurately reflects the status of the project. Once selected, click on the *OK* button.

Contract Status

The screenshot shows the 'Contract Status' interface for contract W912DY00Q0000. The 'Phase - Status / Issues' tab is active. The 'Primary Delay Code' field is highlighted with a red box and contains '<Not Set>'. Below this, the 'Primary Delay Codes' dialog is open, displaying a table of delay codes. The 'OK' and 'Clear Selection' buttons in the dialog are also highlighted with red boxes.

Code	Primary Delay	Excusable Delay
Z1	COVID-19 KTR Initiated Actions	Yes
Z2	COVID-19 Government Initiated Actions	Yes
Z3	COVID-19 Material/Worker Shortage	Yes

1. Click on the blue *Primary Delay Code* field to bring up the Primary Delay Codes lookup. If the project is not delayed, a delay code does not need to be added.
2. Click on the Primary Delay Code that accurately reflects the status of the project. Once selected, click on the *OK* button.
3. The *Clear Selection* button will clear any previously selected delay codes. If the project is no longer delayed, the previously selected delay code can be removed.

Contract Status

Contract Status

Contract - Status Photos Contract - Monthly Progress **Phase - Status / Issues** Contract - COR Comments

Contract W912DY00Q0000 - (Single phase)

Issues

Contract Status: <Not Set> Primary Delay Code: <Not Set>

Remarks: Issues/Remarks as of: Select a date

Issues Customer:

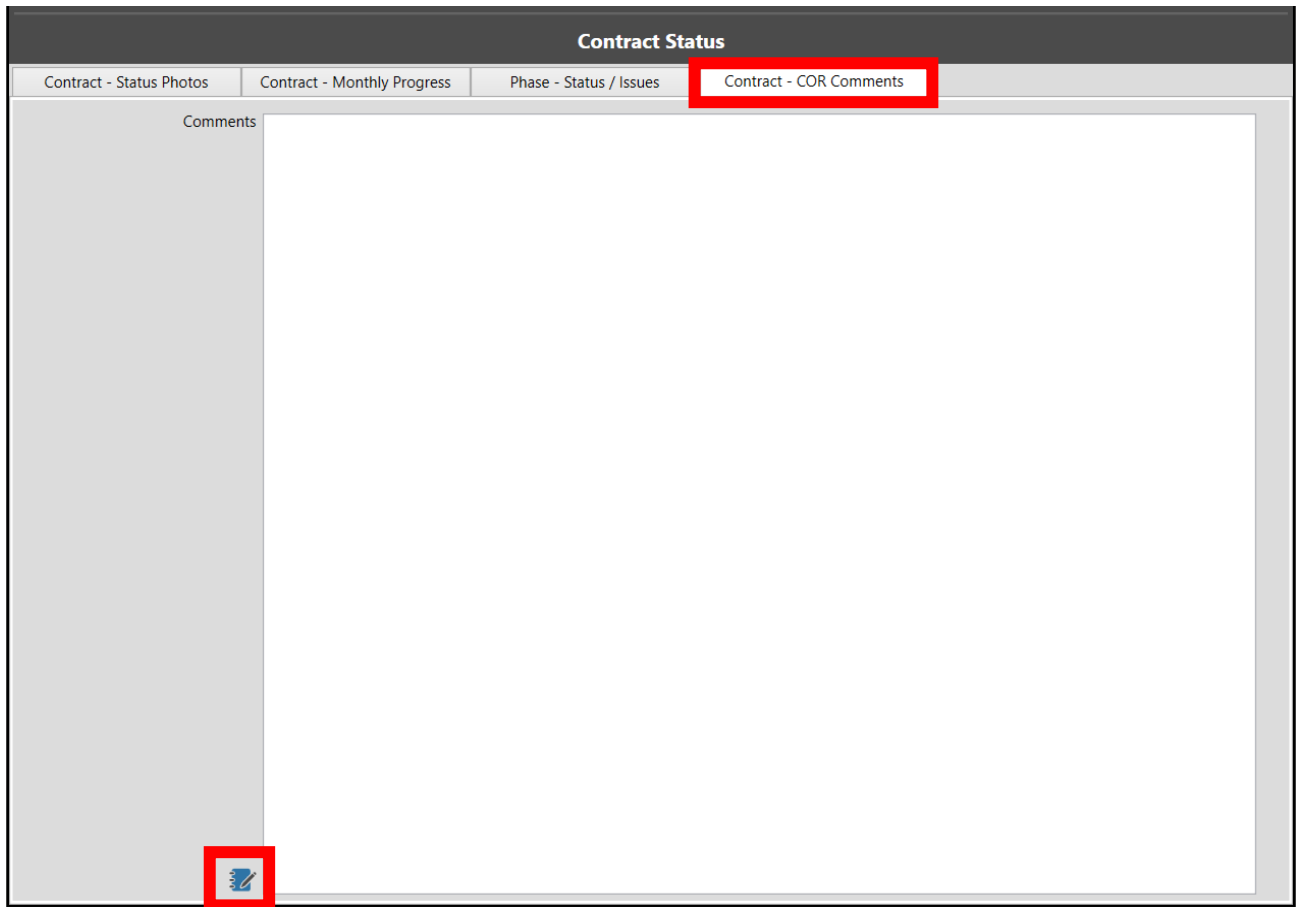
Issues USACE:

Cost / Time Growth

Current Contract Including Completed Mods (Code 6)				Approved Contract Including Approved Changes (Code 5)				Proposed Contract Including Proposed Changes (Code 4)			
Base Award	\$5,738,791.00	570 days		Current Contract	\$5,875,675.00	570 days		Approved Contract	\$6,095,675.00	570 days	
Options/Definitizations	\$0.00	0 days		Options/Definitizations	\$0.00	0 days		Options/Definitizations	\$0.00	0 days	
Original Contract	\$5,738,791.00	570 days		Orig Approved Contract	\$5,875,675.00	570 days		Orig Proposed Contract	\$6,095,675.00	570 days	
Controllable Mods	\$136,884.00	0 days		Controllable Mods	\$220,000.00	0 days		Controllable Mods	\$0.00	0 days	
Uncontrollable Mods	\$0.00	0 days		Uncontrollable Mods	\$0.00	0 days		Uncontrollable Mods	\$0.00	0 days	
Current Contract	\$5,875,675.00	570 days		Approved Contract	\$6,095,675.00	570 days		Proposed Contract	\$6,095,675.00	570 days	
Controllable Growth		Total Growth		Controllable Growth		Total Growth		Controllable Growth		Total Growth	
% Cost	% Time	% Cost	% Time	% Cost	% Time	% Cost	% Time	% Cost	% Time	% Cost	% Time
2.4%	0.0%	2.4%	0.0%	6.2%	0.0%	6.2%	0.0%	6.2%	0.0%	6.2%	0.0%
Original Required Completion 08/22/2021				Approved Required Completion 08/22/2021				Proposed Required Completion 08/22/2021			
Current Required Completion 08/22/2021											

1. Click on the calendar and enter the current date in the *Issues/Remarks as of* date field.
2. Copy the comments from the *Issues USACE* text field and paste those into the *Issues Customer* text field to keep a running log of all comments entered for the project.
3. Enter the comments required for the current reporting period into the *Issues USACE* text field using the current date in order to keep the comments in order by date.
4. Click on the *Back* button to save changes and return to the *Contract Menu* screen.

Contract Status



The **Contract - COR Comments** tab can be used to add notes and comments on the status of the contract. This text field is free text entry. Click on the notebook icon in the lower left corner of the field to pop the text box out externally to the RMS Application.

This field will not populate on any reports automatically, but the information entered here could be useful for copying and pasting into other reports, as desired.

QA/QC Daily Reports

RMS QA/QC Daily Reports

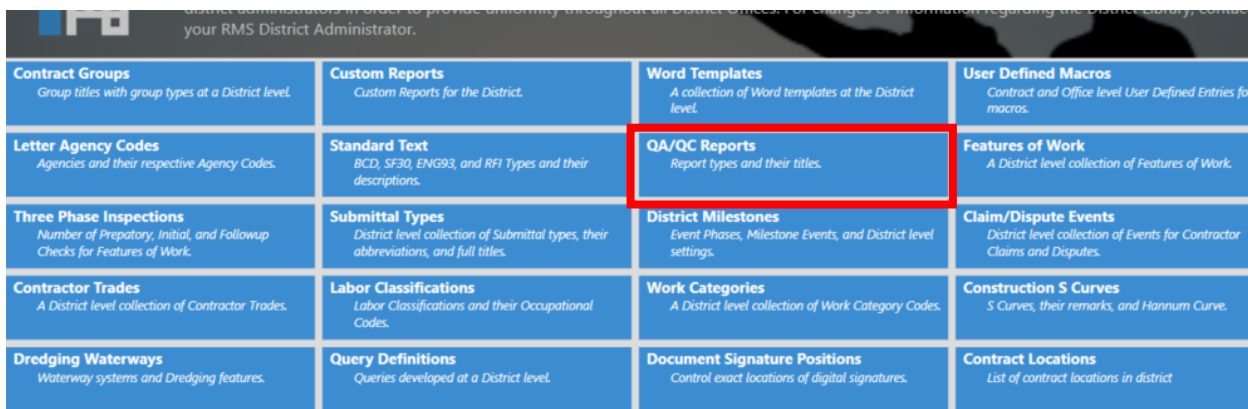
The **QA/QC**, or Quality Assurance/Quality Control **tab** is used to serve both the Government COR and the Contractor to validate contract compliance and quality. This **tab** provides the Government with documentation to help ensure the Government is obtaining quality construction output.

Where and How to Define Daily Report Types

There are several different types of daily reports. Each report is designed to address the specific concerns of work and possible work issues that may be encouraged. The daily report types are defined in the **District Library** menu.

Daily report types are controlled at a district level. The list of daily report types may differ among contracts. To add/edit/view the daily report types follow the instructions below:

1. Go to **District Library** Menu.



Contract Groups <i>Group titles with group types at a District level.</i>	Custom Reports <i>Custom Reports for the District.</i>	Word Templates <i>A collection of Word templates at the District level.</i>	User Defined Macros <i>Contract and Office level User Defined Entries for macros.</i>
Letter Agency Codes <i>Agencies and their respective Agency Codes.</i>	Standard Text <i>BCD, SF30, ENG93, and RFI Types and their descriptions.</i>	QA/QC Reports <i>Report types and their titles.</i>	Features of Work <i>A District level collection of Features of Work.</i>
Three Phase Inspections <i>Number of Preparatory, Initial, and Followup Checks for Features of Work.</i>	Submittal Types <i>District level collection of Submittal types, their abbreviations, and full titles.</i>	District Milestones <i>Event Phases, Milestone Events, and District level settings.</i>	Claim/Dispute Events <i>District level collection of Events for Contractor Claims and Disputes.</i>
Contractor Trades <i>A District level collection of Contractor Trades.</i>	Labor Classifications <i>Labor Classifications and their Occupational Codes.</i>	Work Categories <i>A District level collection of Work Category Codes.</i>	Construction S Curves <i>S Curves, their remarks, and Hannum Curve.</i>
Dredging Waterways <i>Waterway systems and Dredging features.</i>	Query Definitions <i>Queries developed at a District level.</i>	Document Signature Positions <i>Control exact locations of digital signatures.</i>	Contract Locations <i>List of contract locations in district.</i>

2. Select the **QA/QC Reports** module.

The **Report Type** and **Report Title** list will be displayed. Click the appropriate icon to Add/Edit/Delete. Double clicking the item of choice will also invoke the edit screens. When adding report types and report titles, RMS allows defining a template for entering a narrative or description of the day's events for each report type.

3. To add a narrative, click the **Add** button and follow the prompts. The requirement for narrative templates varies from district to district.

Note: Not all users will have access to the **District Library**.

Using the QA/QC Tab:

The **QA/QC** tab is used from the Government standpoint to manage and review quality aspects of the construction contract. The Government typically reviews and substantiates the workmanship of the Contractor. The Quality Control actions are the responsibility of the Contractor. The Quality Assurance process is the Government's review of the plans, specification, construction, operability, etc.

RMS Website: <https://rms.usace.army.mil/>

QA/QC Daily Reports

Accessing QA Daily Reports:

QA Daily Reports are added by the Government to validate the quality and to make sure construction requirements are met. To add a QA Daily Report:

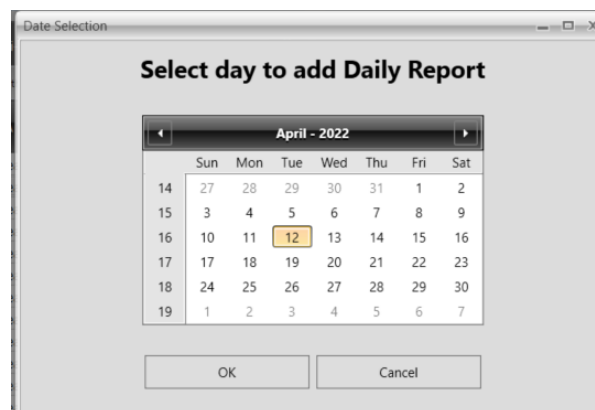
1. Select the contract.
2. Navigate to **QA/QC** tab.
3. Select the **QA Daily Reports** module.

Once the **QA Daily Reports** module is opened, a list of all QA reports for the contract will be displayed. Both the QA and the QC reports can be viewed, as well, to determine if QA reports are ready or have been sent to PCF.

Report No.	QA Report Date	QA Weather Reported	QA Report Status	QC Report Status	Contains Signed Document	QA PCF Status
3,458	09/28/2020 Mond	Weather Caused No Delay	Accepted and transferred to PCF		<input checked="" type="checkbox"/>	PCF Sent

Adding QA Daily Reports:

To add a QA Daily Report, click the **Add** button and proceed. If there are incomplete reports, a notice will be displayed. To proceed with adding a new QA Report, select the report date and click **OK**.



The next screen that is displayed will allow the creation and completion of the QA Daily Report.

QA/QC Daily Reports

Scroll Bar for QA report process.

Government Mode Home
Contract Selection
Contract Menu

Back Refresh Log Out Help

QA Daily Report No. 4019, 04/12/2022 - Tuesday

Weather
Weather Not Entered

QA Narratives
0 Written Today

Deficiencies
0 Issued: 0 of 28 Verified Today

QA Tests
0 Completed Today

QA Final Follow-Ups

Project: Wideband Satellite Communications Center
Contract Number: W912DR-11-C-0033 W9123820F0130
Contractor: The Ranger Group

QA Weather: Weather Not Entered

QA narratives: No QA narratives entered today

QA Daily Report No. 4019 COE: Complete a document package for this QA daily report and submit it using this document package manager.

Signed	Title of Package	No.	Status

Generate QA Report in Document Package

Not Required

Contract File Status: Government QA Report

Contract File Status: Contractor QC Reports

The submodules listed on the left side in blue, are the list of QA actions.

1. Enter **Weather Delay**, if required.
2. Enter **QA Narratives**. QA Narratives can be added manually or copied from prior QA Daily Report.
3. Document any **Deficiencies**.
4. Review of **QA Tests**.
5. **QA Final Follow-Ups**.
6. **Verify QC Requirements**.
7. Complete **Labor Interview** review.
8. Document any mishaps in **Mishap Reporting**, if required.

RMS Website: <https://rms.usace.army.mil/>

QA/QC Daily Reports

Editing QA Daily Reports:

To edit a QA Daily Report once the report list is displayed, double click the item to be edited. Any items that are not greyed out can be edited in the edit view.

Click the [Back](#) button to save any changes.

Deleting QA Daily Reports:

To delete a QA report, click the item to be deleted and click the [Delete](#) button. A dialogue box will be displayed to confirm the deletion. Any items that are not greyed out can be deleted in the edit view.

Click the [Back](#) button to save any changes.

Basic Tips on QA/QC Daily Reports:

1. A narrative is a textual description of the item of interest, such as “medical equipment reviews”, or “controversial product used”. Narratives are normally formed based on the District’s standards and policies.
2. The [District Library](#) contains narratives that can be used.
3. Narratives can be manually added.
4. Read the RMS dialogue screens carefully as additional instructions may be provided.
5. Once a QA/QC report has been completed, the report cannot be edited. However, the document package within the report can be edited as long as it has not been completed.
6. Items must be marked completed to be sent to PCF.
7. PCF does not require signatures.

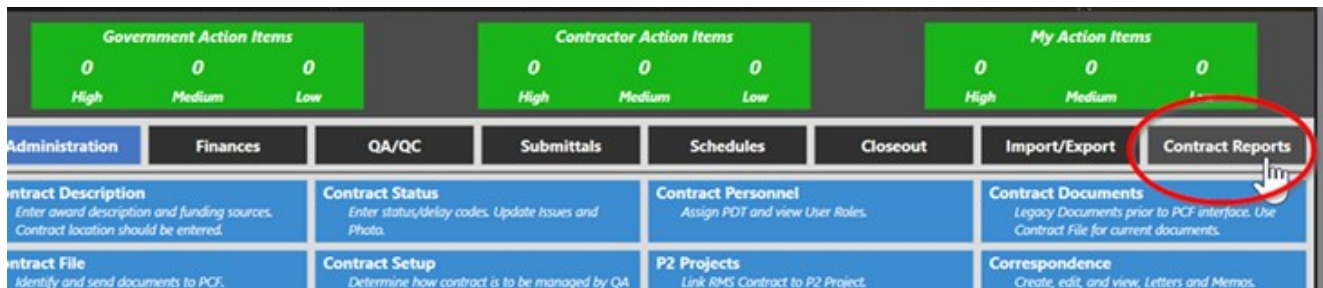
Contract Reports

The **Contract Reports** module provides users with a report menu to review various data on a contract. Reports to compare data, review data, and determine status of the contract are available in this module. Unlike the other modules, **Contract Reports** opens a selection grid of reports available for the contract.

See the RMS YouTube video How to Preview Contract Reports: https://youtu.be/OiG1jmB_8vo

Contract Reports Layout

To start, navigate to the **Contract Reports** module within a contract.



The image displayed below is the default view when entering the **Contract Reports** module.

The blue tiles across the top, are sort tiles to reduce the number of reports displayed by topic.



RMS Website: <https://rms.usace.army.mil/>

Contract Reports

The name displayed in the center of the data grid header will show which sort tile was selected.

The screenshot shows a web interface for 'Contract Reports'. At the top, there is a navigation bar with seven categories: All Reports (83), Administration Reports (11), Financial Reports (24), QA/QC Reports (29), Submittal Reports (6), Schedule Reports (8), and Closeout Reports (5). The 'Submittal Reports' category is highlighted with a red box. Below the navigation bar is a dark header for the 'Submittal Reports' section, which includes an 'Edit' button, a search box, and an 'Export' button. The main content area is a data grid with columns: Report Title, Report Menu, Author, and Developed By. The grid contains seven rows of report data, all with 'RMS Center' as the author and developer.

Report Title	Report Menu	Author	Developed By
> Submittal Register ENG 4288	SUBMIT	RMS Center	RMS Center
Transmittal Log	SUBMIT	RMS Center	RMS Center
Transmittal Remarks (ENG 4025-R)	SUBMIT	RMS Center	RMS Center
Transmittal Sheet 4025-R	SUBMIT	RMS Center	RMS Center
Transmittal Variance Request	SUBMIT	RMS Center	RMS Center
Transmittals in Review	SUBMIT	RMS Center	RMS Center

The report menu display can be expanded or collapsed as shown below.

The screenshot shows a dropdown menu for 'Report Title'. The menu is expanded to show six categories, each with a downward-pointing arrow: ADMIN, CLOSEOUT, FINANCE, QAQC, SCHEDULE, and SUBMIT.

The search box in the top right corner above the expandable categories provides a way to quickly locate a specific report. Search for keywords to find the desired report.

Running a Report:

To run a report, locate the report in the list and double click on it. Some reports have additional report parameters that may be selected. Next, make any necessary selection for required data inclusion.

Contract Reports

The example below shows the available options for the Action Items – Contractor Report under the **ADMIN** category. The options will differ based upon which report is being run.

RMS Contract Report

Preview Print Add to Contract File

Security Classification

Print security markings header and footer

Contract marked CUI in Part; CUI header and footer may be required on the printed report. When CUI marked documents are printed or downloaded and disseminated CUI handling requirements should be followed. If needed, a CUI cover sheet is available in the RMS Admin reports area.

Date

Actions that need to be taken on or before 5/11/2023 15 (7 days)

Include

Check All UnCheck All

Missing Data Quality Control
 Payrolls/Insurance/SF1413 Exposure Hours
 Correspondence Submittals
 Modifications Schedules
 Finances Hazard Analysis

Start

Early Start Dates Late Start Dates

Security Classification

A selection is available for the printing of security markings on reports, as well. In the image above, the contract is marked as **CUI – In Part**, therefore, the **Print security markings header and footer** can be edited but is not automatically selected. When the contract is marked as **CUI – Whole**, this checkbox will be automatically selected and restricted for editing. All reports in a CUI in Whole contract will print with the security markings header and footer specified in **Contract Setup**.

Security Classification

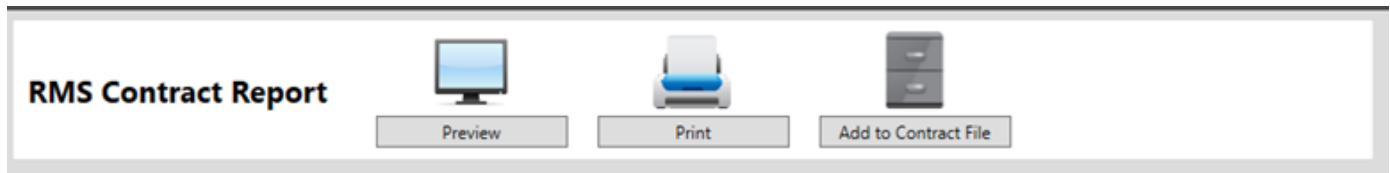
Print security markings header and footer

Contract marked CUI in Whole; CUI header and footer will be included on the printed report. When CUI marked documents are printed or downloaded and disseminated CUI handling requirements should be followed. If needed, a CUI cover sheet is available in the RMS Admin reports area.

RMS Website: <https://rms.usace.army.mil/>

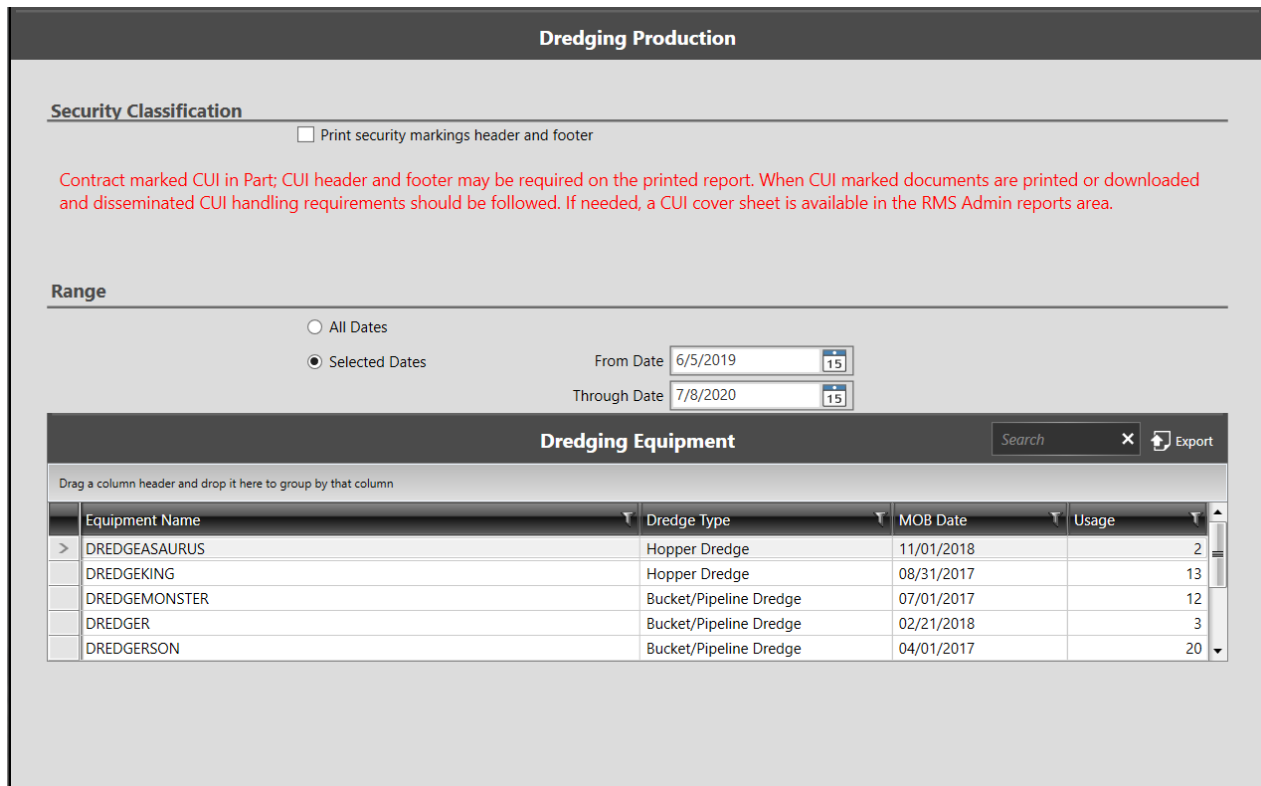
Contract Reports

Once the options have been selected, the reports can be previewed, printed, or added directly to the contract file by choosing one of the buttons at the top of the screen.



Note: The options to *Preview* and *Print* are available on all reports *except* the Dredging Production Report. *Add to Contract File* is only available on specific reports, as well.

The Dredging Production Report is an Excel file that can only be opened by double clicking on the name of the dredging equipment to be viewed.



The screenshot shows the 'Dredging Production' report interface. It includes a 'Security Classification' section with a checkbox for 'Print security markings header and footer'. Below this is a red warning message: 'Contract marked CUI in Part; CUI header and footer may be required on the printed report. When CUI marked documents are printed or downloaded and disseminated CUI handling requirements should be followed. If needed, a CUI cover sheet is available in the RMS Admin reports area.' The 'Range' section has radio buttons for 'All Dates' and 'Selected Dates', with date pickers for 'From Date' (6/5/2019) and 'Through Date' (7/8/2020). The main section is a table titled 'Dredging Equipment' with a search bar and an export button. The table has columns for Equipment Name, Dredge Type, MOB Date, and Usage.

Equipment Name	Dredge Type	MOB Date	Usage
> DREDGEASAUROS	Hopper Dredge	11/01/2018	2
DREDGEKING	Hopper Dredge	08/31/2017	13
DREDGEMONSTER	Bucket/Pipeline Dredge	07/01/2017	12
DREDGER	Bucket/Pipeline Dredge	02/21/2018	3
DREDGERSON	Bucket/Pipeline Dredge	04/01/2017	20

To return to RMS, close the report.

RMS Website: <https://rms.usace.army.mil/>

Resources

Help Desk Contact Information:(442) 333-1011
Help Desk Ticket Link:[RMS Support Center - Jira Service Management \(atlassian.net\)](#)
RMS Website:[Resident Management System \(army.mil\)](#)
RMS YouTube Channel:.....[RMS Support Center - YouTube](#)
TMO Contact Information:cm_tmo@usace.army.mil

RMS Website: <https://rms.usace.army.mil/>
